

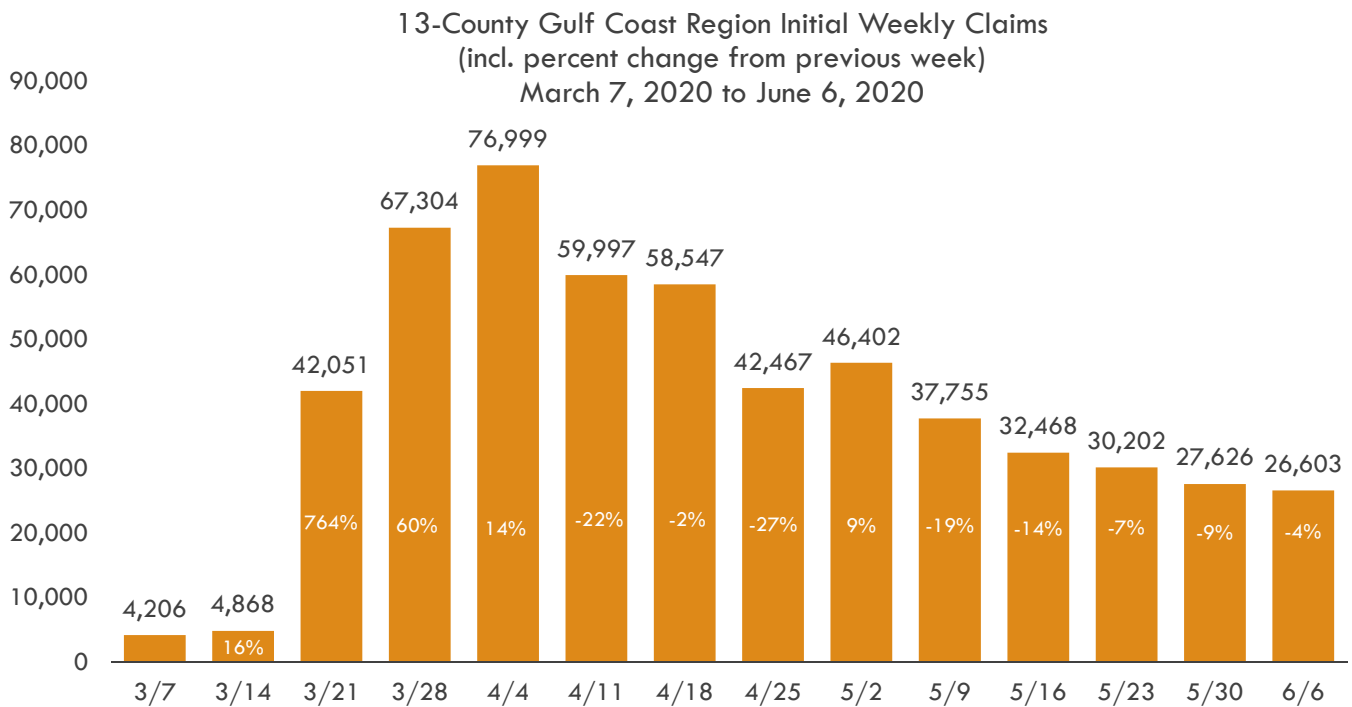


COVID-19-Related Labor Market Information

Updated: June 19, 2020

Workforce Solutions is an affiliate of the Gulf Coast Workforce Board, which manages a regional system that helps employers solve their workforce problems and residents build careers so both can compete in the global economy. The workforce system serves the City of Houston and the surrounding 13 Texas Gulf Coast counties including: Austin, Brazoria, Chambers, Colorado, Fort Bend, Galveston, Harris, Liberty, Matagorda, Montgomery, Walker, Waller, and Wharton

Initial Claims for Unemployment Insurance

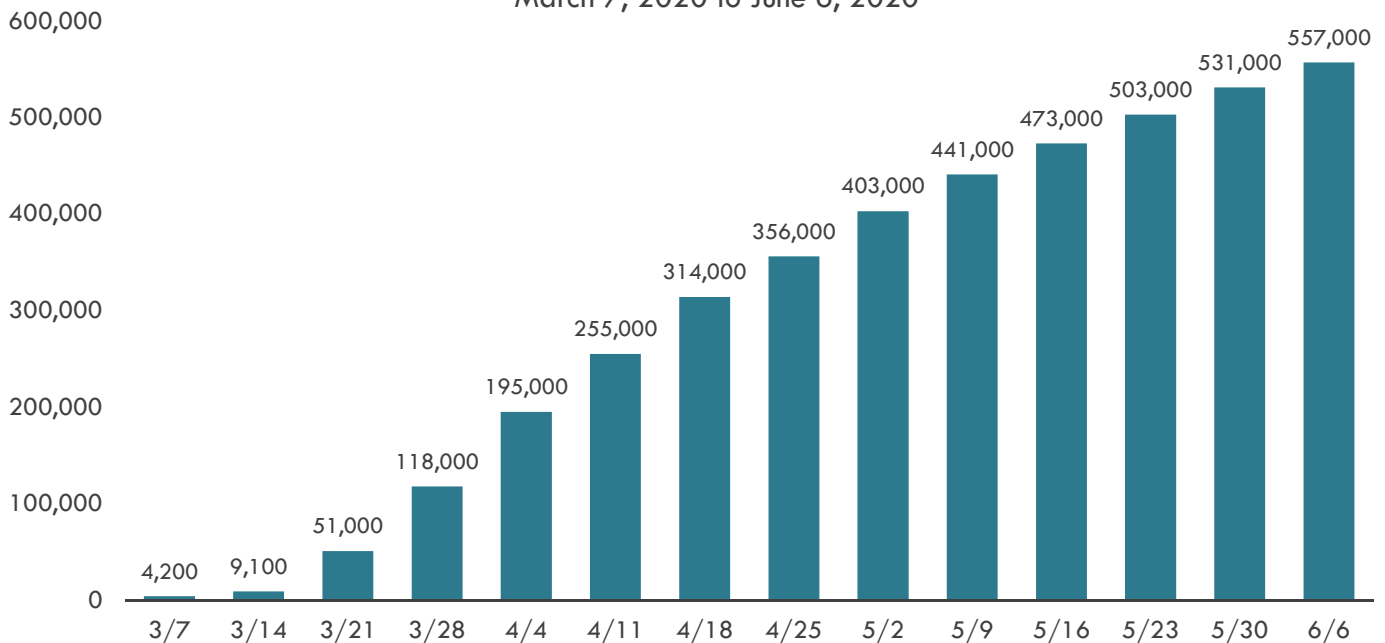


Source: Texas Workforce Commission

Note: Data shown does not include initial filings under Pandemic Unemployment Assistance (PUA).



13-County Gulf Coast Region Cumulative Initial Weekly Claims March 7, 2020 to June 6, 2020

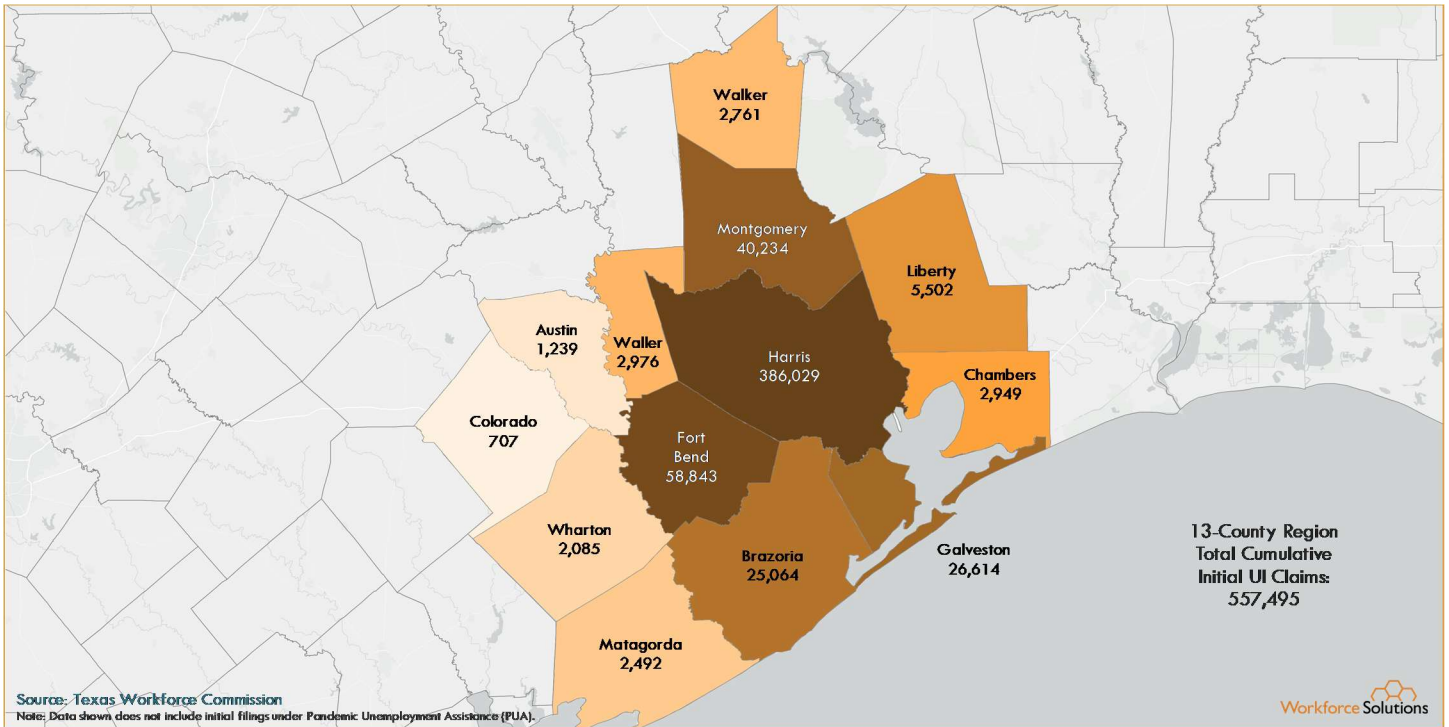


Source: Texas Workforce Commission

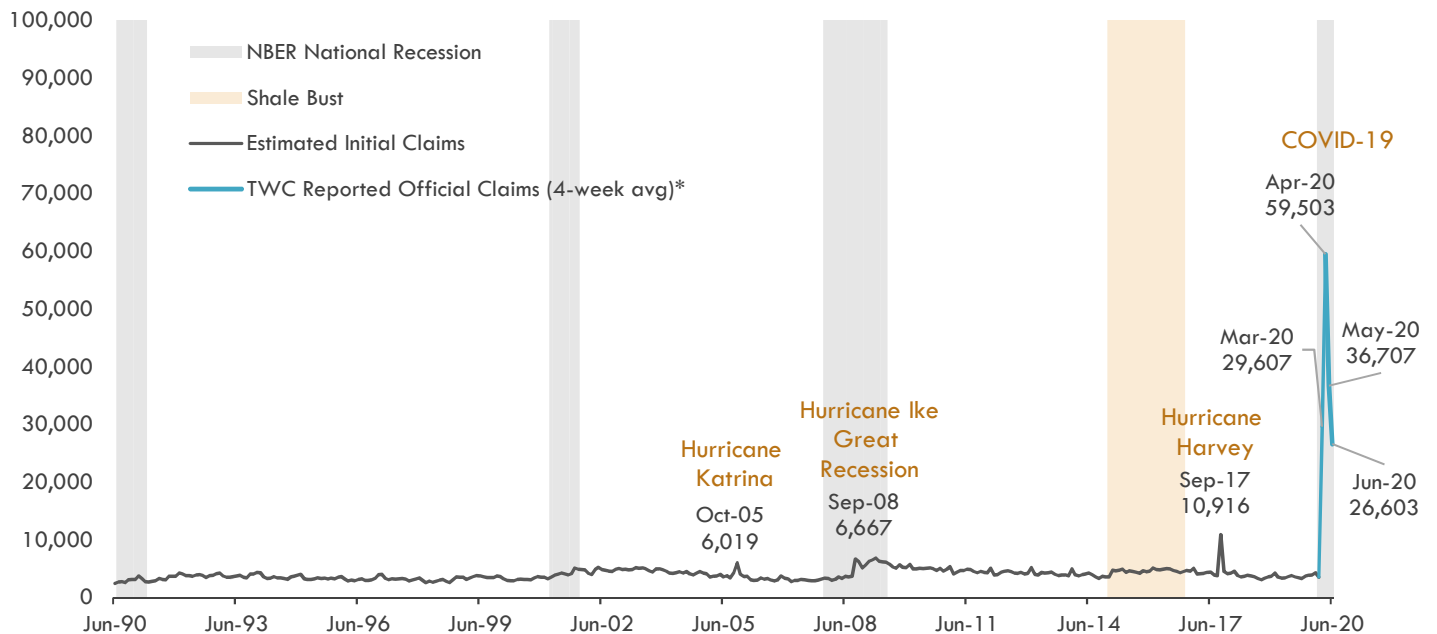
Note: Data shown does not include initial filings under Pandemic Unemployment Assistance (PUA).



13-County Gulf Coast Region Cumulative Initial Claims for Unemployment Insurance March 7, 2020 to May 23, 2020



Gulf Coast Region - Initial UI Claims Historical Estimates and Actual June 1990 to June 2020 (monthly averages)



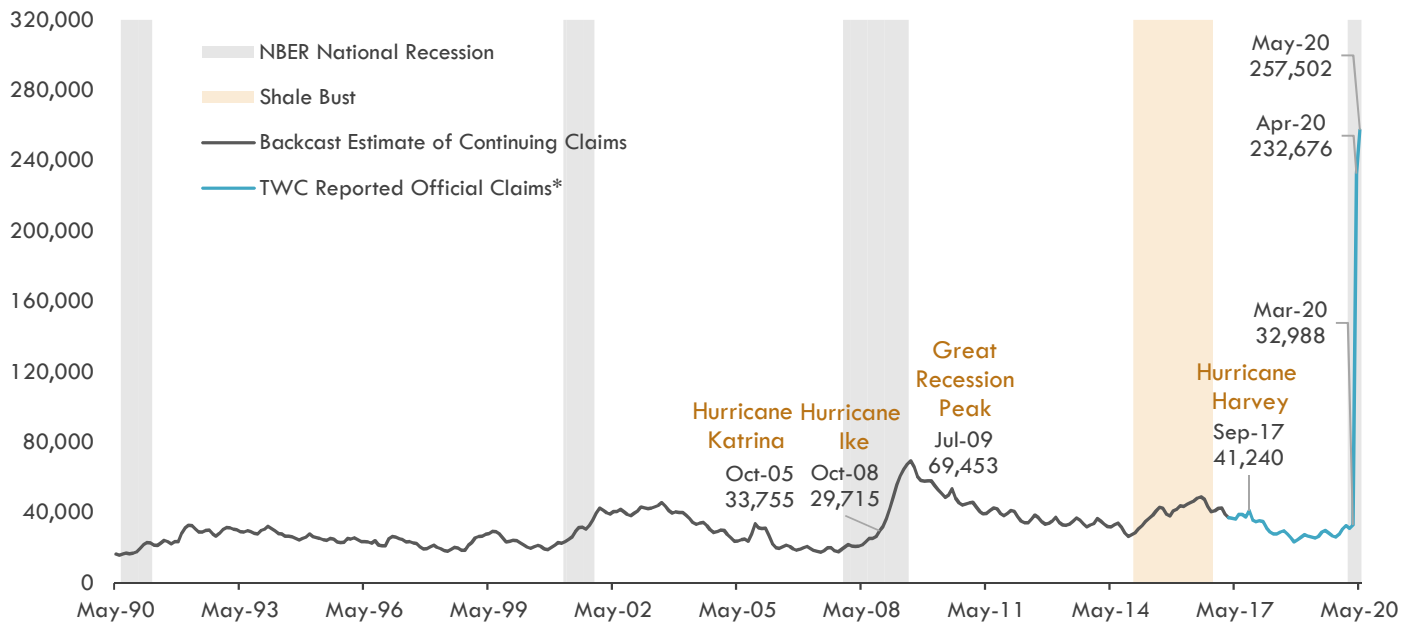
Source: Texas Workforce Commission and author's calculations

*Note: June 2020 reflects week of 6/6 only. Data subject to revision and do not include filings under Pandemic Unemployment Assistance (PUA).

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Continuing Claims for Unemployment Insurance

Gulf Coast Region - Continuing UI Claims Historical Estimates and Actual
May 1990 to May 2020 (monthly averages)



Source: Texas Workforce Commission, DOLETA, and author's calculations

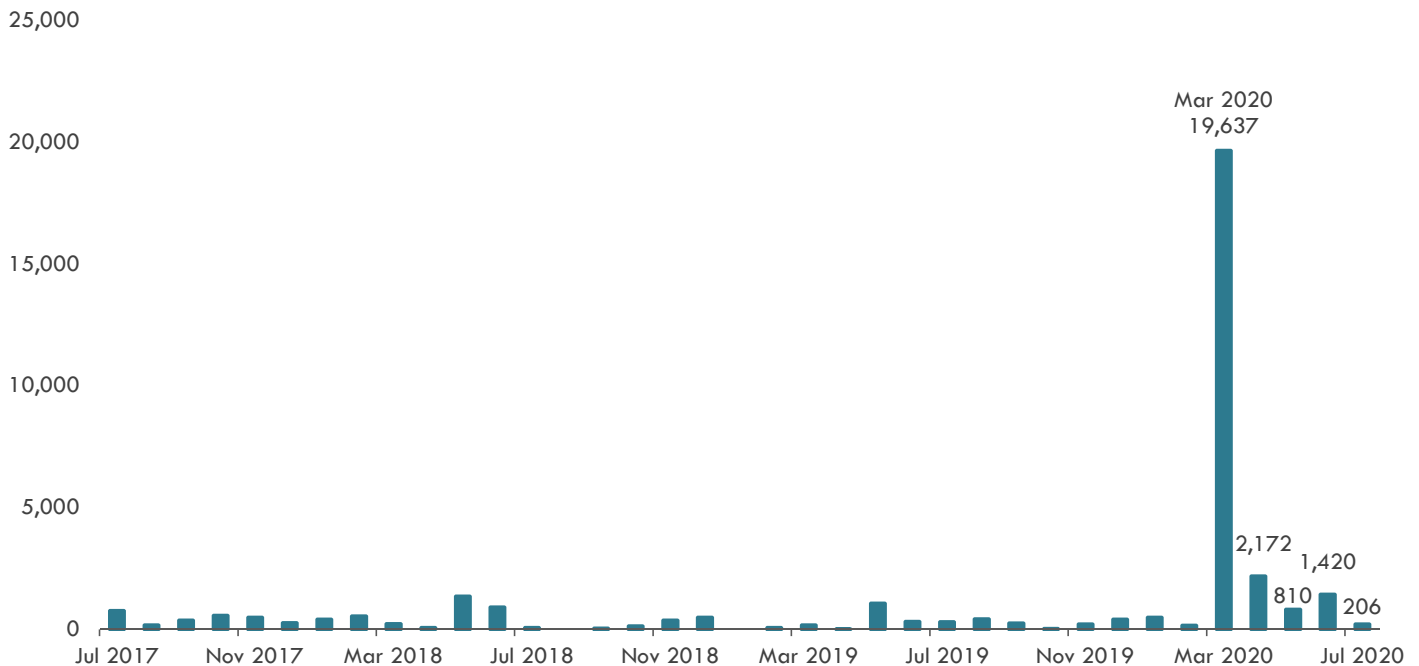
*Note: All values from April 2017 to April 2020 are actual continuing claims issued at the time of release of monthly CES and LAUS data. May 2020 estimated based on estimated percentage of all statewide data available of weeks 5/2, 5/9, and 5/16 and may include continuing claims under PUA. Data are subject to revision.

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WARN Notices

(last update: 6/18/20)

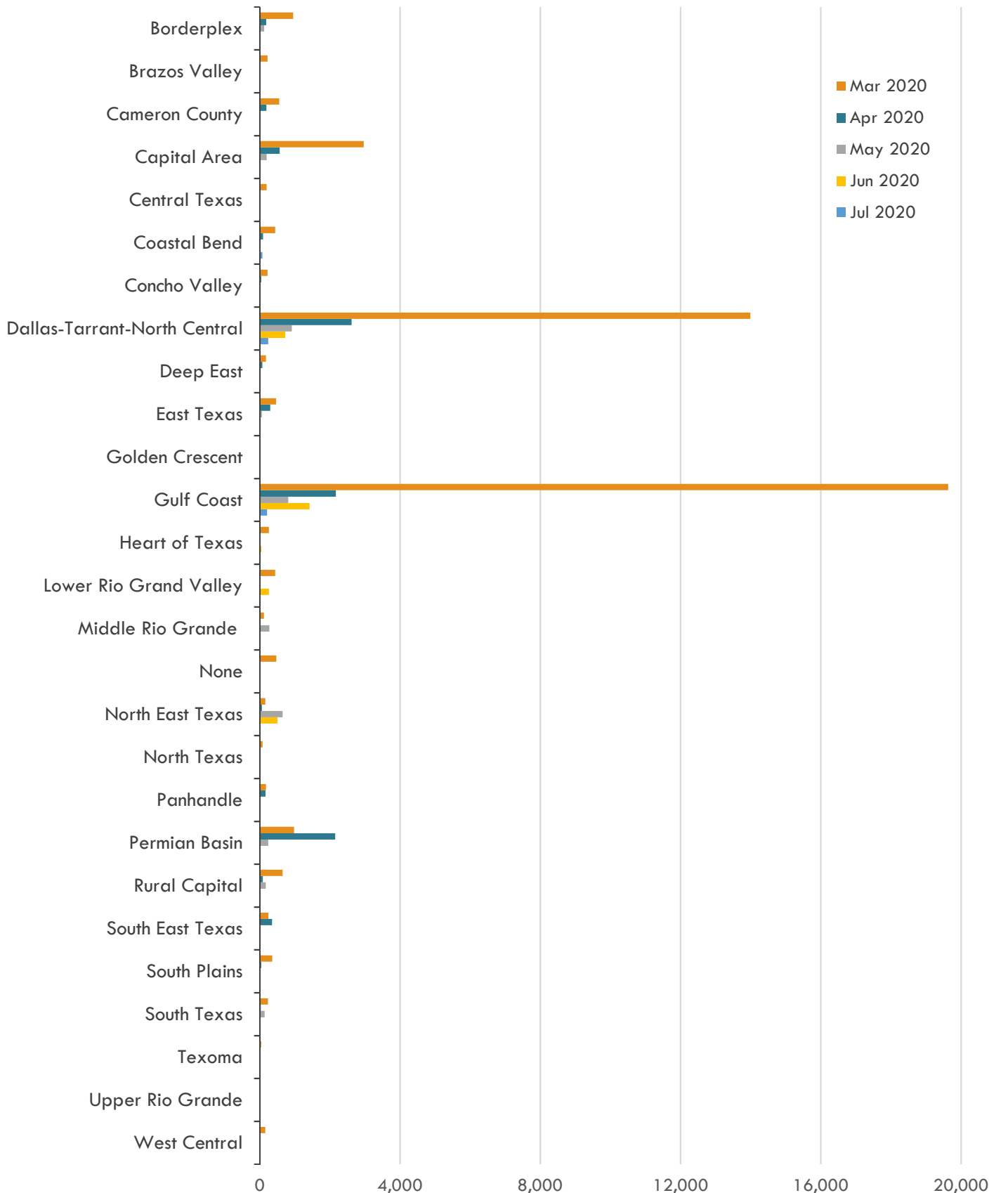
Gulf Coast WDA WARN Notice Total Reported Layoffs by Month
June 2011 to July 2020



Source: Texas Workforce Commission

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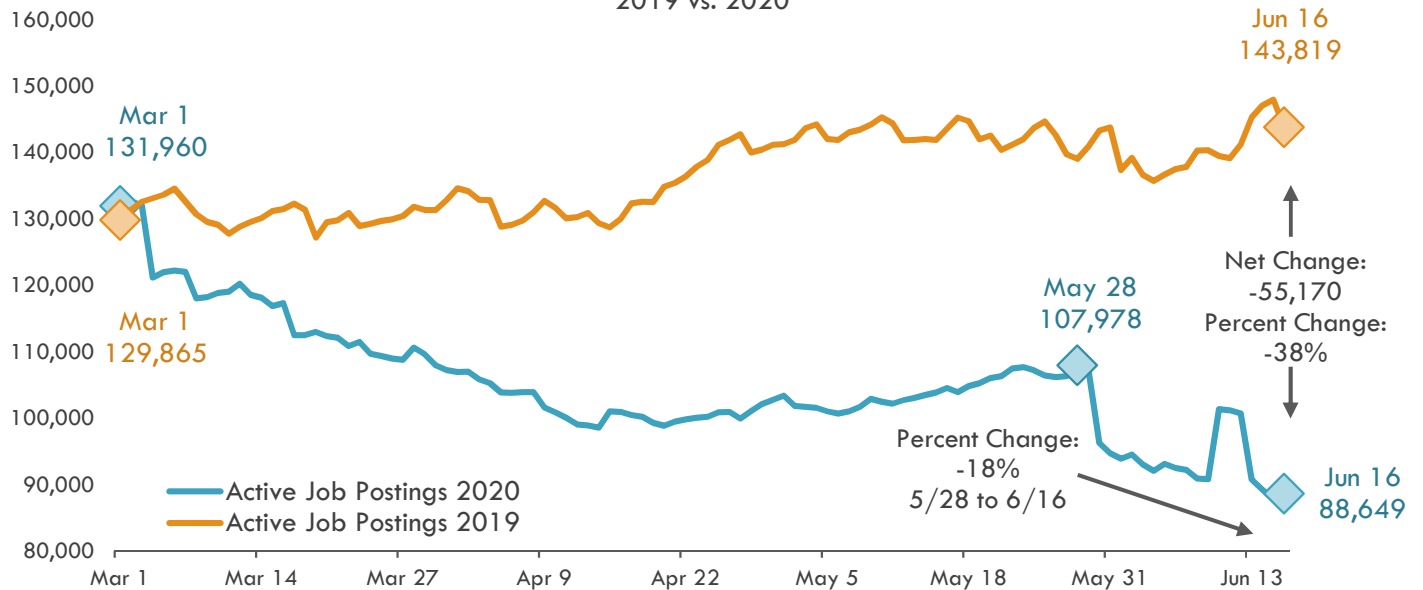
Texas WDAs WARN Notice Total Reported Layoffs by Month
March-July 2020



Source: Texas Workforce Commission

Unique Job Ads

13-County Gulf Coast Region Daily
Active Job Ads March 1st - June 16th
2019 vs. 2020



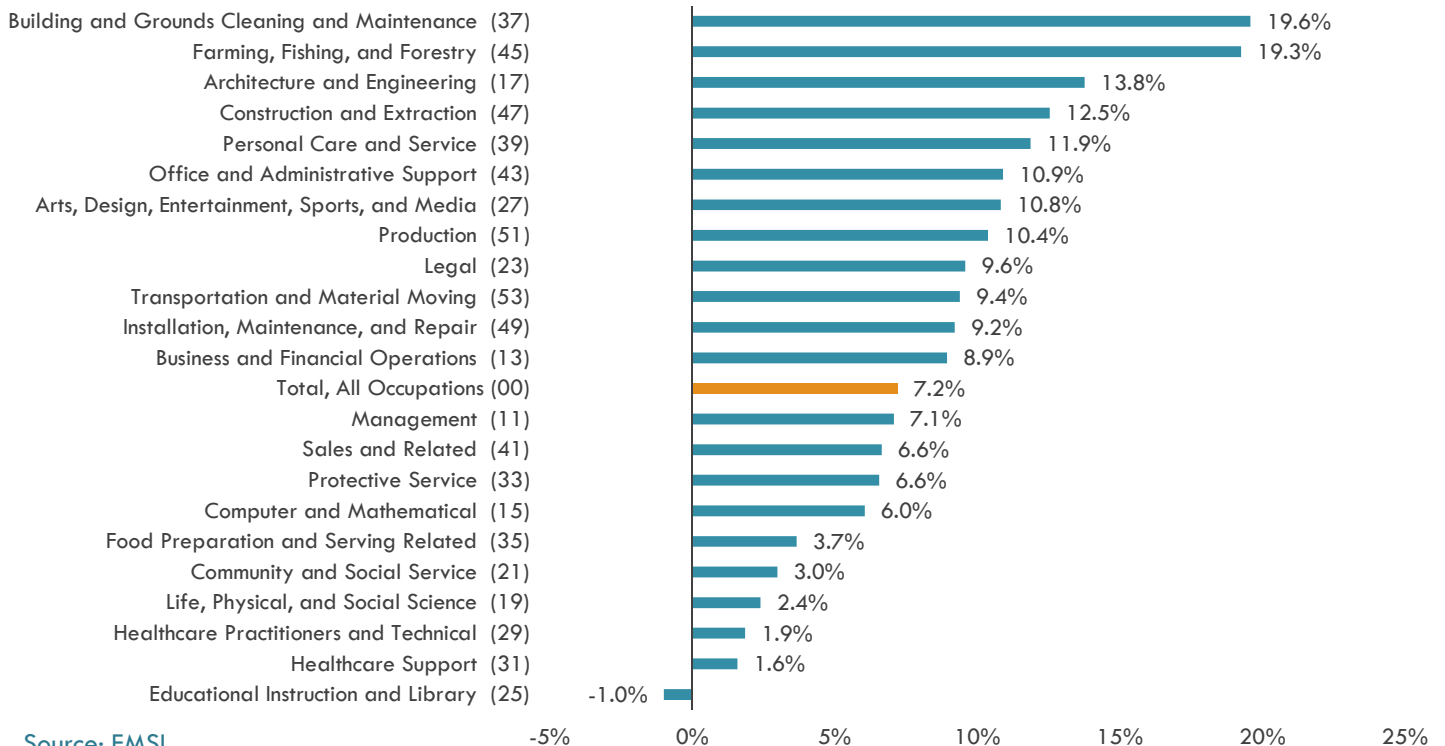
Source: EMSI

*Note: due to a mass expiration of job ads at the end May and the removal of active yet under-viewed ads, total job ads peaked on 5/28 resulting in an -18% decline over the following 20 days. This phenomenon was first observed in the 6/7 update of this report and with the exception of an increase between 6/10 - 6/13, the current data marks a second instance confirming a negative change in trend.

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Change in Job Ads by Occupation

Gulf Coast 7-Days over 7-Days % Change in No. of Job Ads by Major Occupational Family
(June, 16 2020 to June, 9 2020 over June, 8 2020 to June, 1 2020)

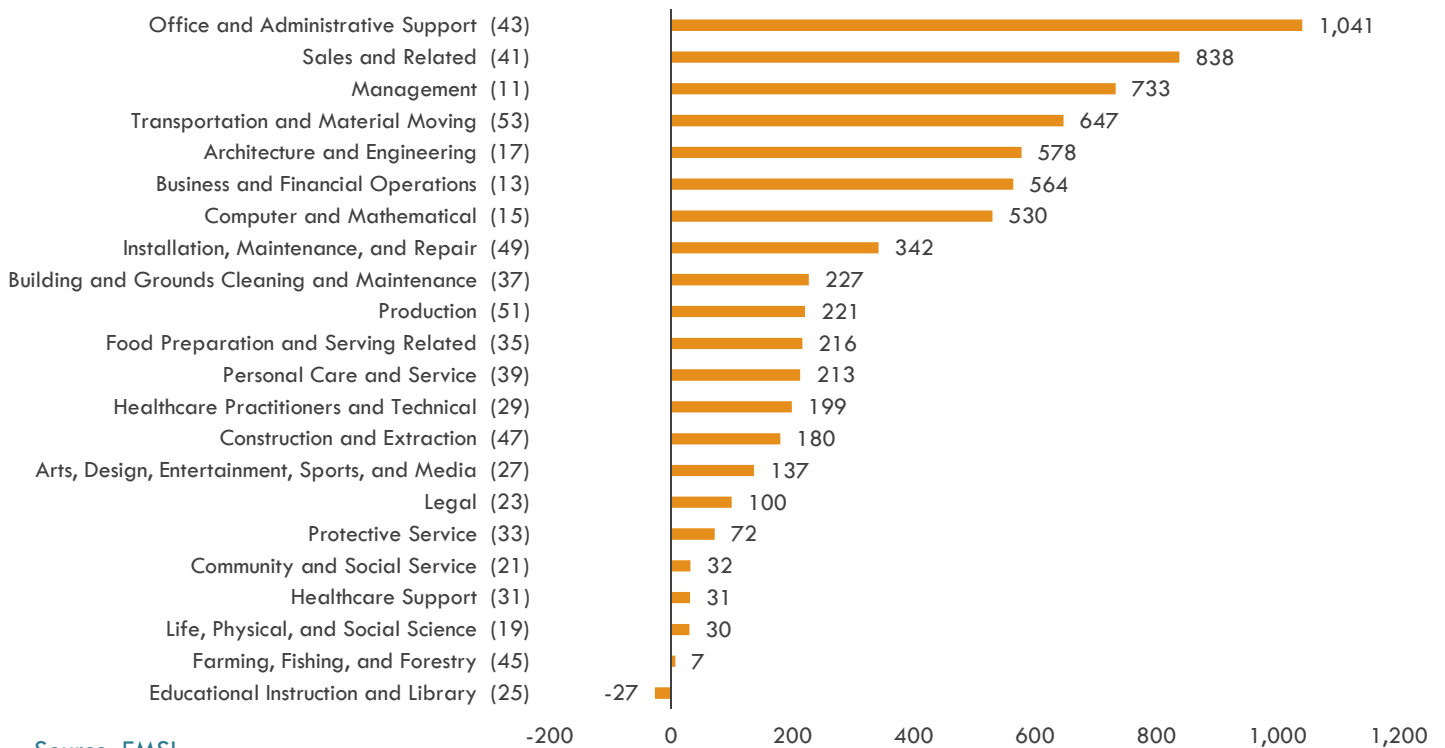


Source: EMSI

*Note: due to a mass expiration of job ads at the end May and the removal of active yet under-viewed ads, a -18% decline in total ads occurred across the most recent 20 days punctuated by an increase between 6/10 - 6/13. As a result, the increase across all occupational families should be viewed with caution.

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Gulf Coast 7-Days over 7-Days Net Change in No. of Job Ads by Major Occupational Family
(June, 16 2020 to June, 9 2020 over June, 8 2020 to June, 1 2020)

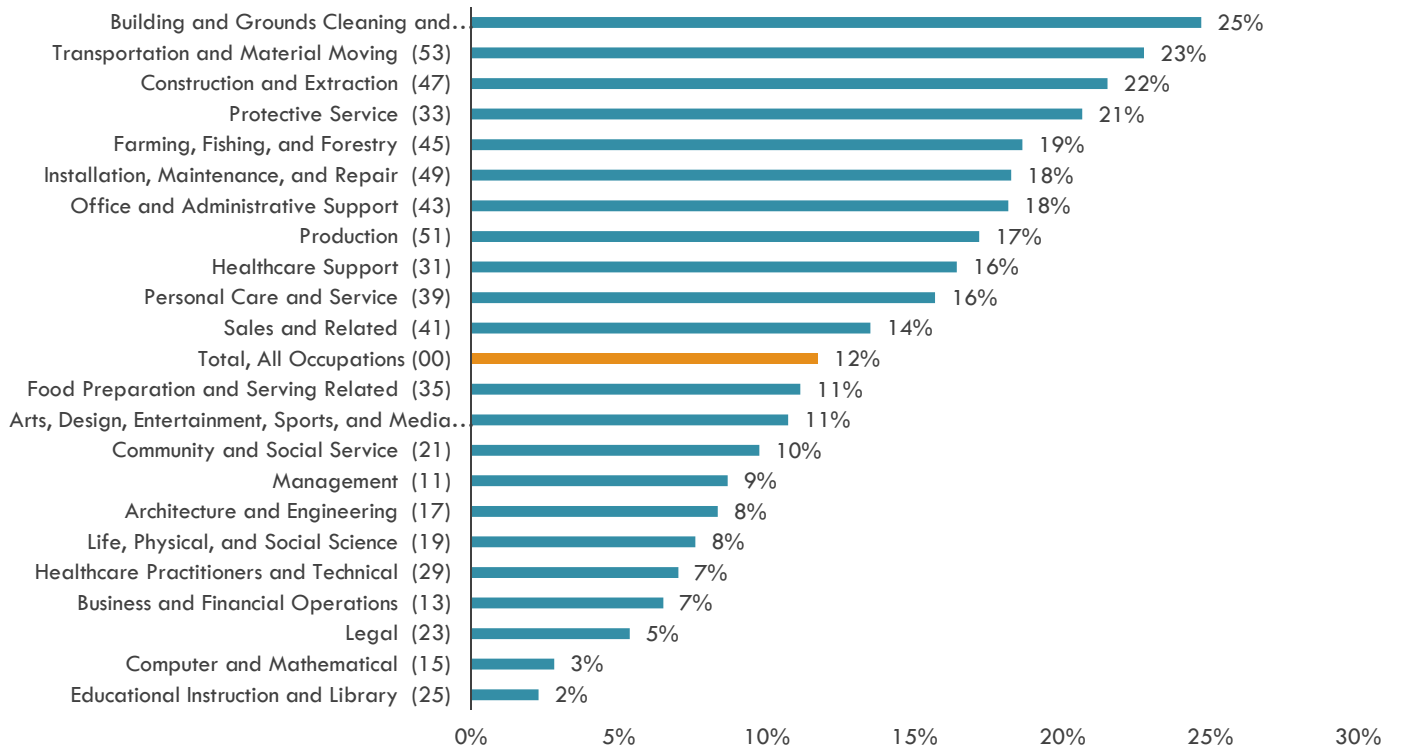


Source: EMSI

*Note: due to a mass expiration of job ads at the end May and the removal of active yet under-viewed ads, a -20% decline in total ads occurred across the week over week periods referenced above. As a result, the universal decline across all occupational families should be viewed with caution.



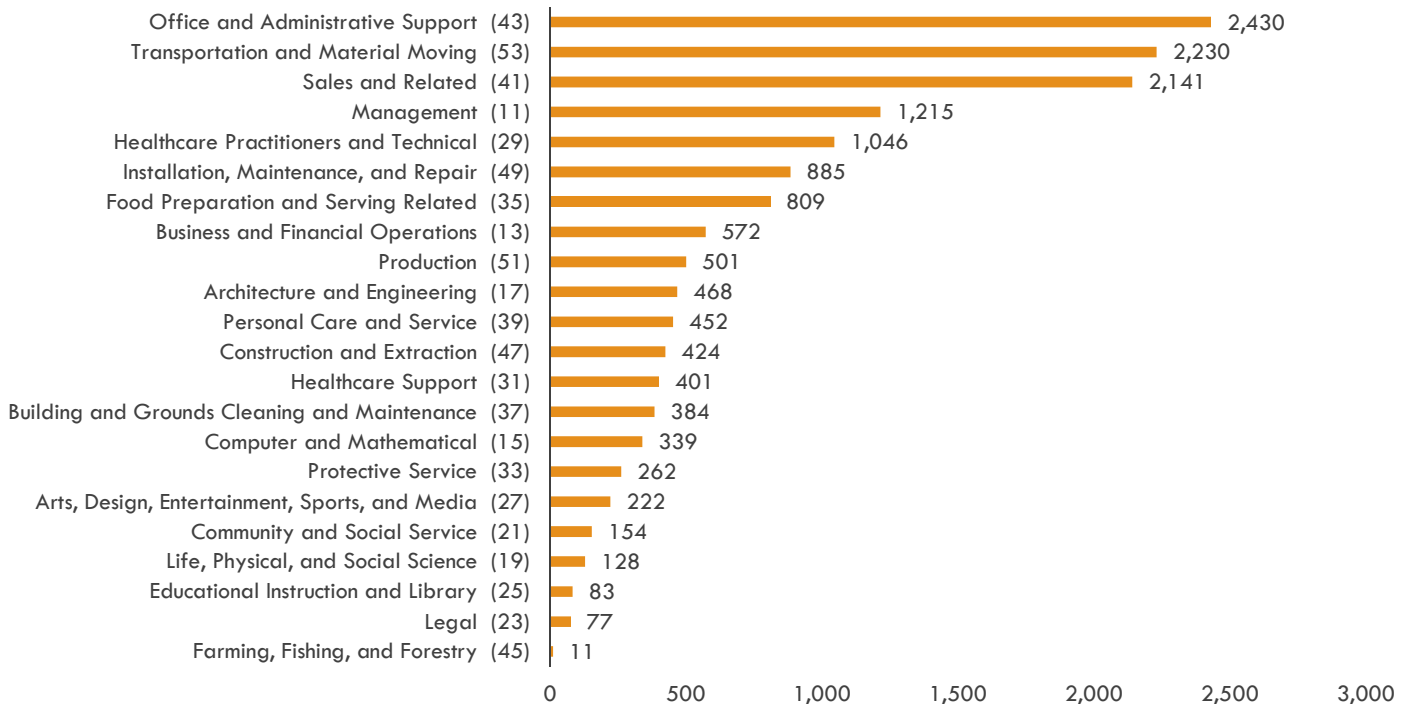
Gulf Coast 30-Days over 30-Days % Change in No. of Job Ads by Major Occupational Family
(June, 16 2020 to May, 17 2020 over May, 16 2020 to April, 16 2020)



Source: EMSI



Gulf Coast 30-Days over 30-Days Net Change in No. of Job Ads by Major Occupational Family
(June, 16 2020 to May, 17 2020 over May, 16 2020 to April, 16 2020)

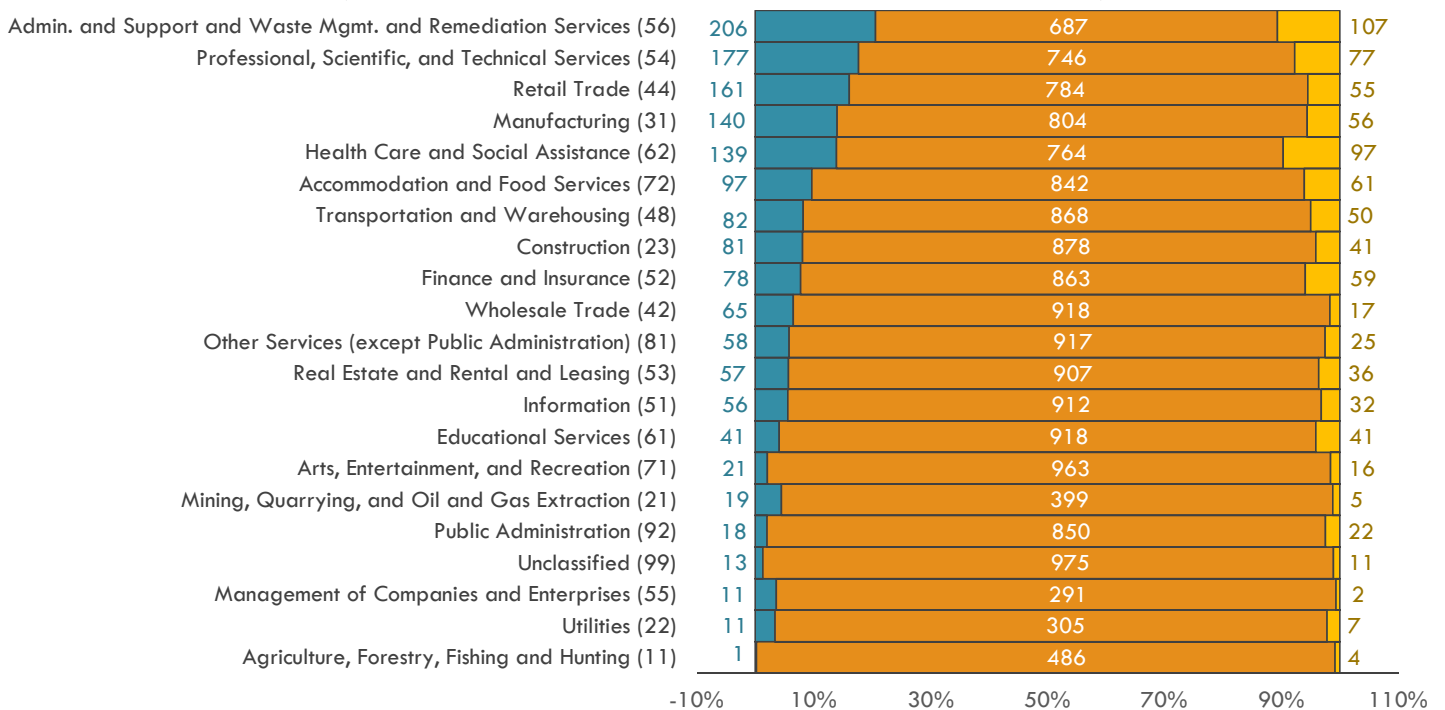


Source: EMSI

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Change in Job Ads by Sector

Gulf Coast Region Week over Week Count of Employers Adding or Reducing Job Ads by Sector
(June, 16 2020 to June, 9 2020 over June, 8 2020 to June, 1 2020)



Source: EMSI

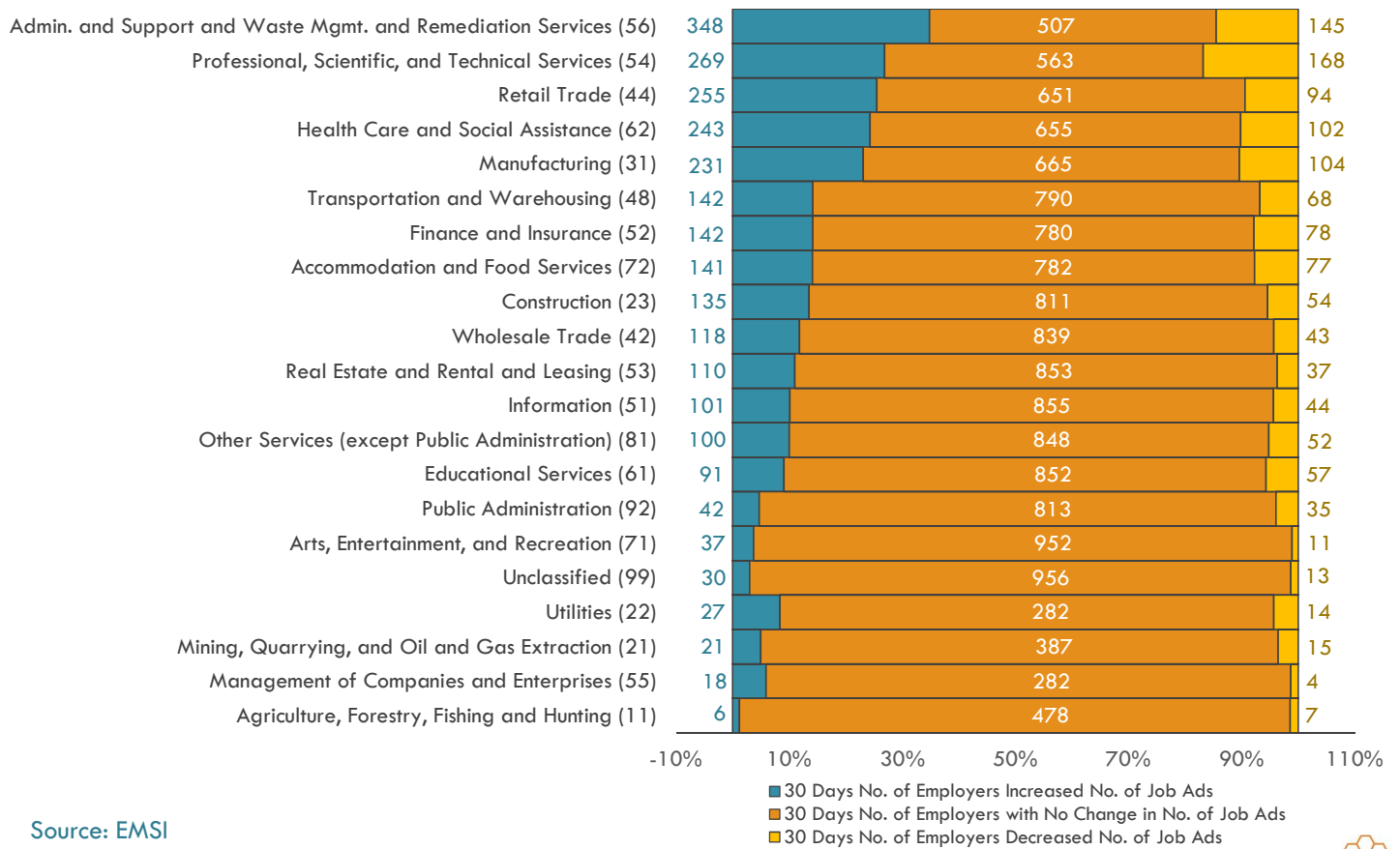
Note: employer sample size per sector <= 1,000

*See footnote in other job ad charts regarding issues with recently reported data.

■ 7 Days No. of Employers That Have Increased No. of Job Ads
■ 7 Days No. of Employers with No Change in No. of Job Ads
■ 7 Days No. of Employers That Have Decreased No. of Job Ads

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Gulf Coast Region Month over Month Count of Employers Increasing or Decreasing Job Ads by Sector
(June, 16 2020 to May, 17 2020 over May, 16 2020 to April, 16 2020)

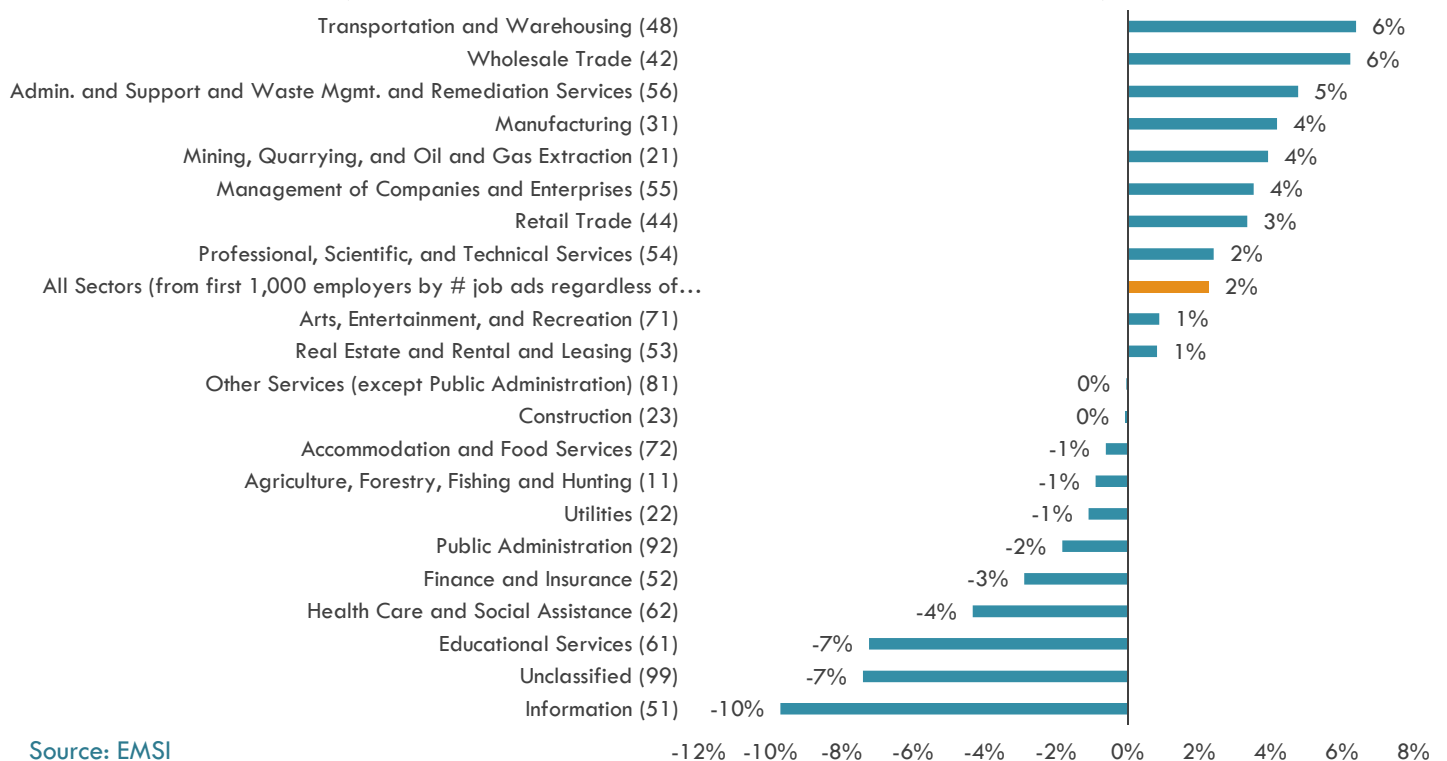


Source: EMSI

Note: employer sample size per sector <= 1,000

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Gulf Coast Region 7-Days over 7-Days % Change in No. of Job Ads by Sector
(June, 16 2020 to June, 9 2020 over June, 8 2020 to June, 1 2020)

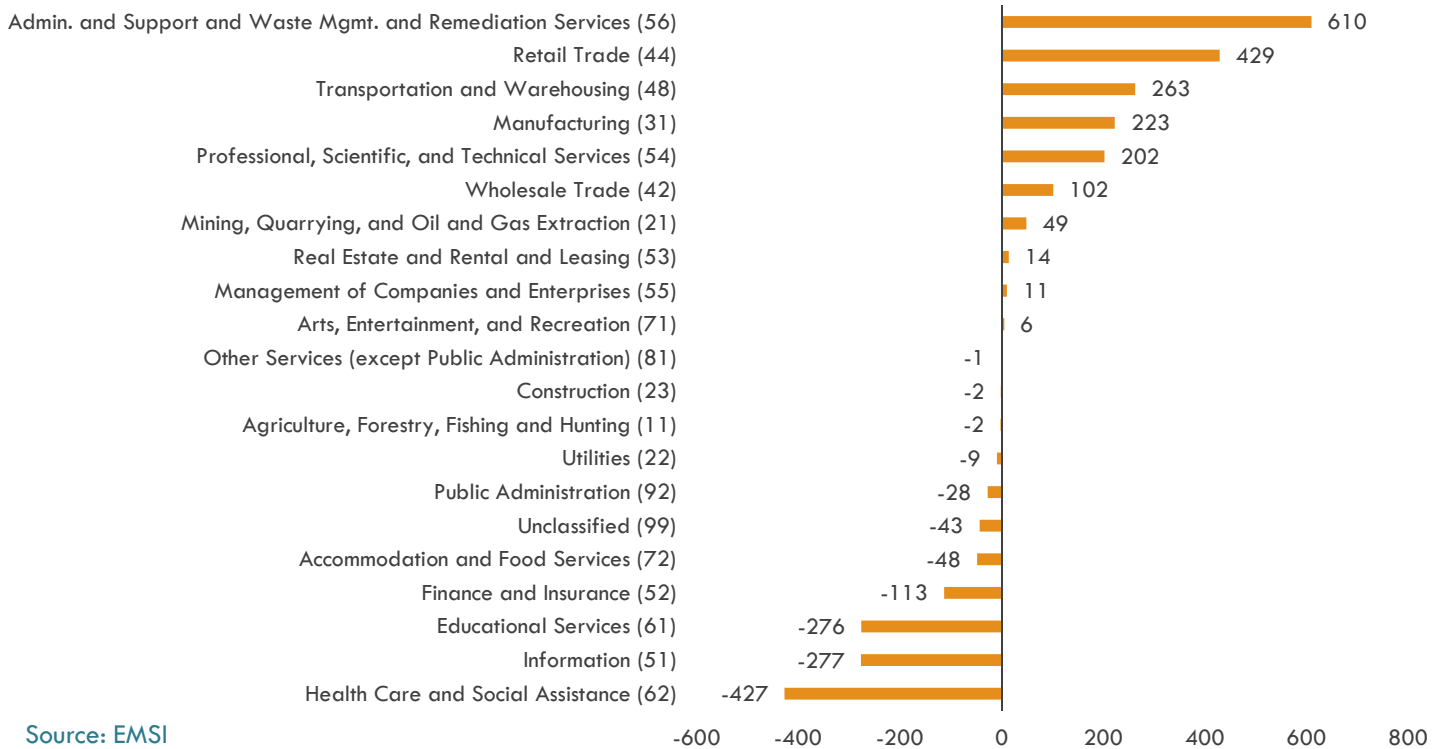


Source: EMSI

*Note: due to a mass expiration of job ads at the end May and the removal of active yet under-viewed ads, a -18% decline in total ads occurred over the most recent 20 day period. As a result, the gains and declines shown above should be interpreted with caution.

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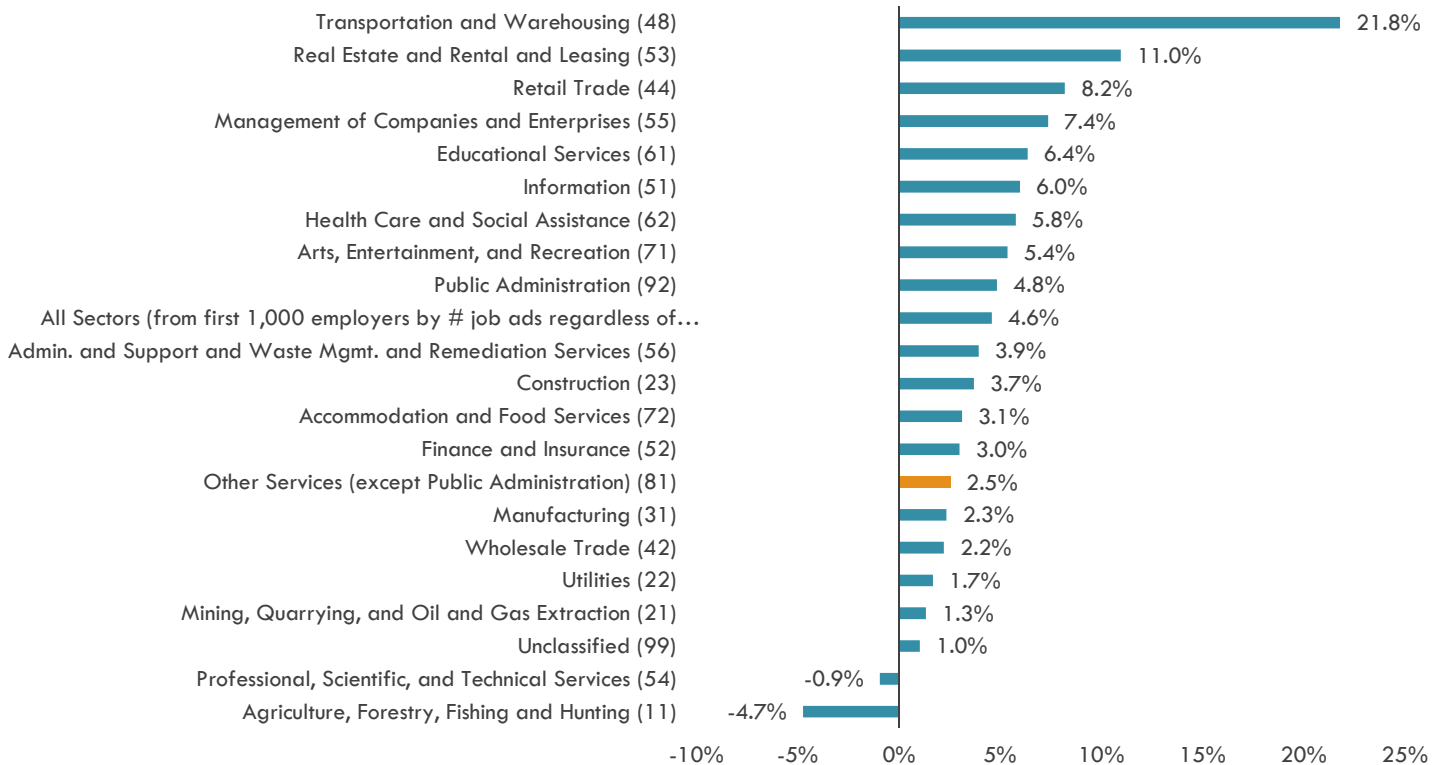
Gulf Coast Region 7-Days over 7-Days Net Change in No. of Job Ads by Sector
(June, 16 2020 to June, 9 2020 over June, 8 2020 to June, 1 2020)



*Note: due to a mass expiration of job ads at the end May and the removal of active yet under-viewed ads, a -18% decline in total ads occurred over the most recent 20 day period. As a result, the gains and declines shown above should be interpreted with caution.

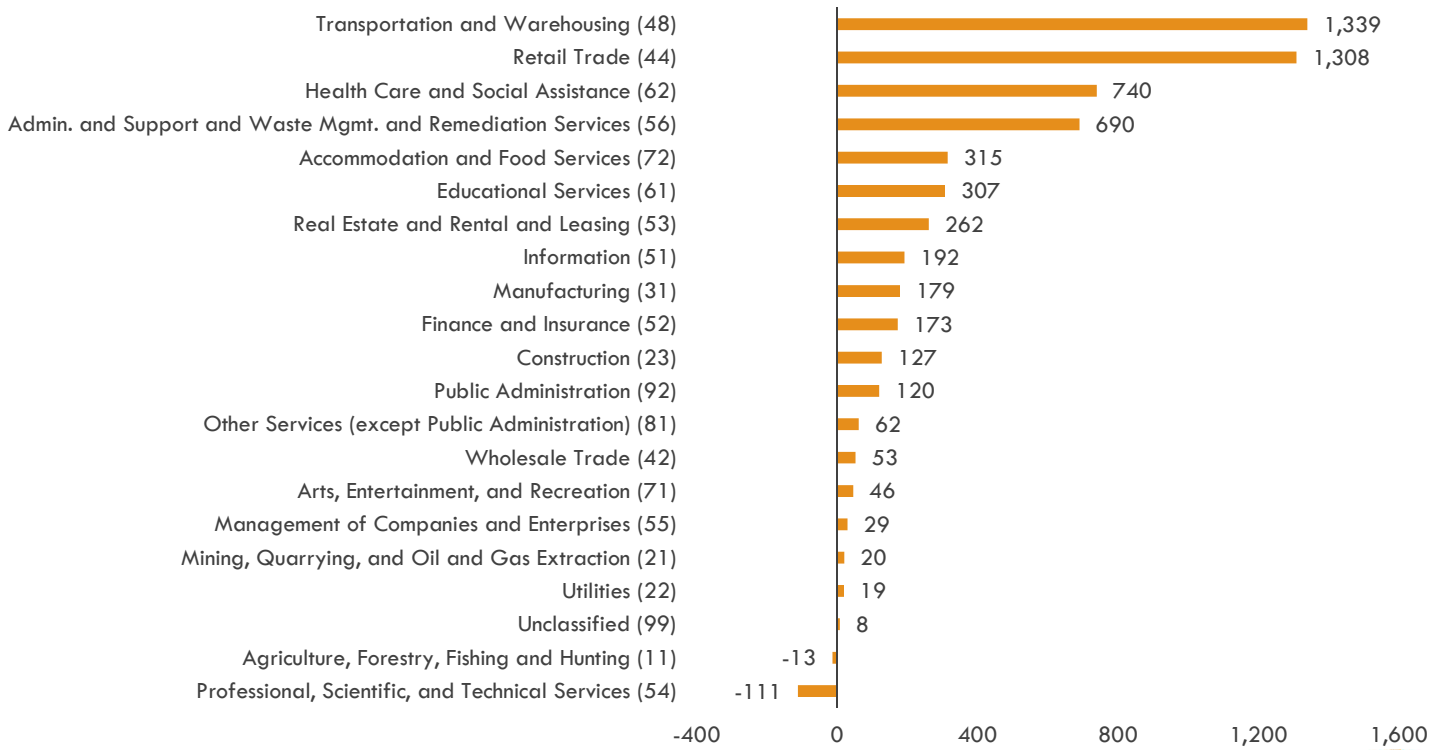
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Gulf Coast Region 30-Days over 30-Days % Change in No. of Job Ads by Sector
(June, 16 2020 to May, 17 2020 over May, 16 2020 to April, 16 2020)



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Gulf Coast Region 30-Days over 30-Days Net Change in No. of Job Ads by Sector
(June, 16 2020 to May, 17 2020 over May, 16 2020 to April, 16 2020)

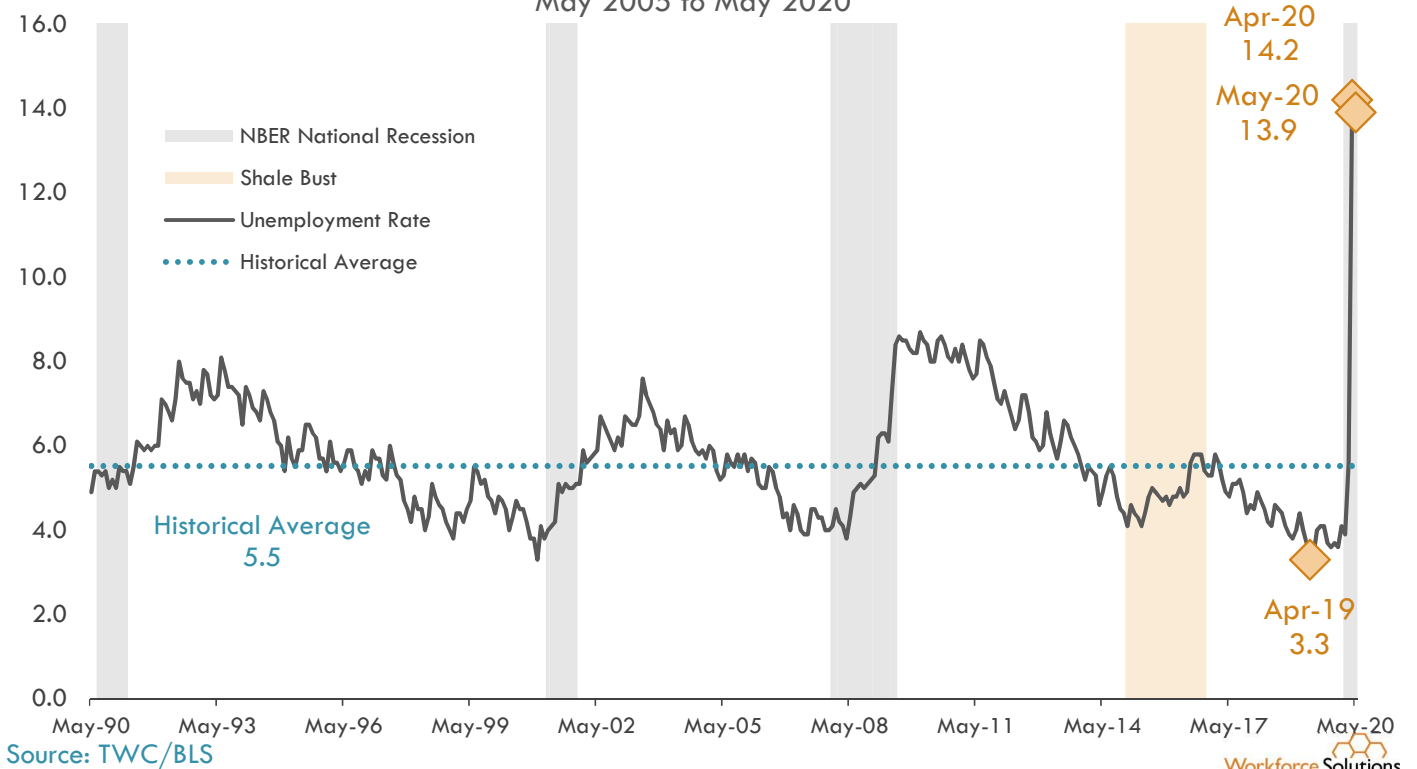


Source: EMSI

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Unemployment Rates

Gulf Coast Region: Unemployment Rate (NSA)
May 2005 to May 2020

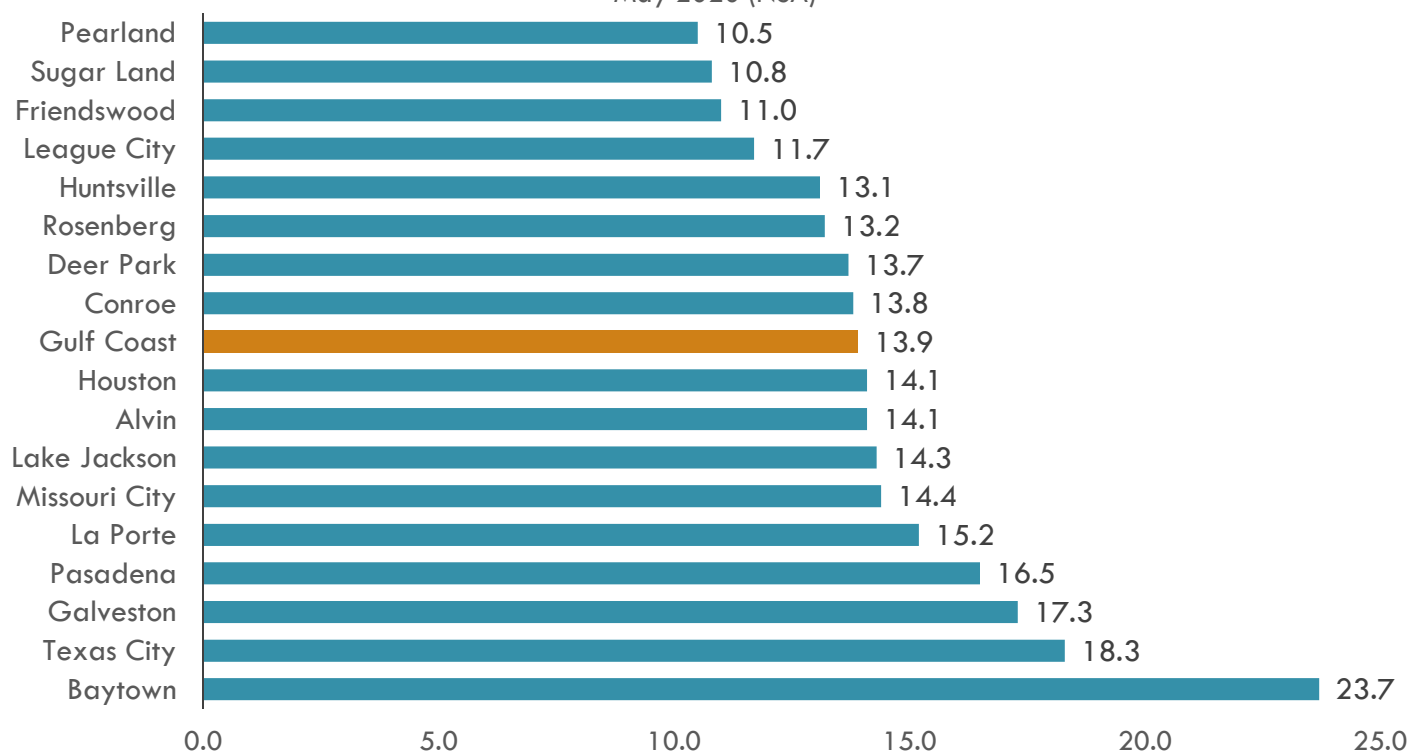


Source: TWC/BLS

Workforce Solutions

Unemployment Rates: Cities

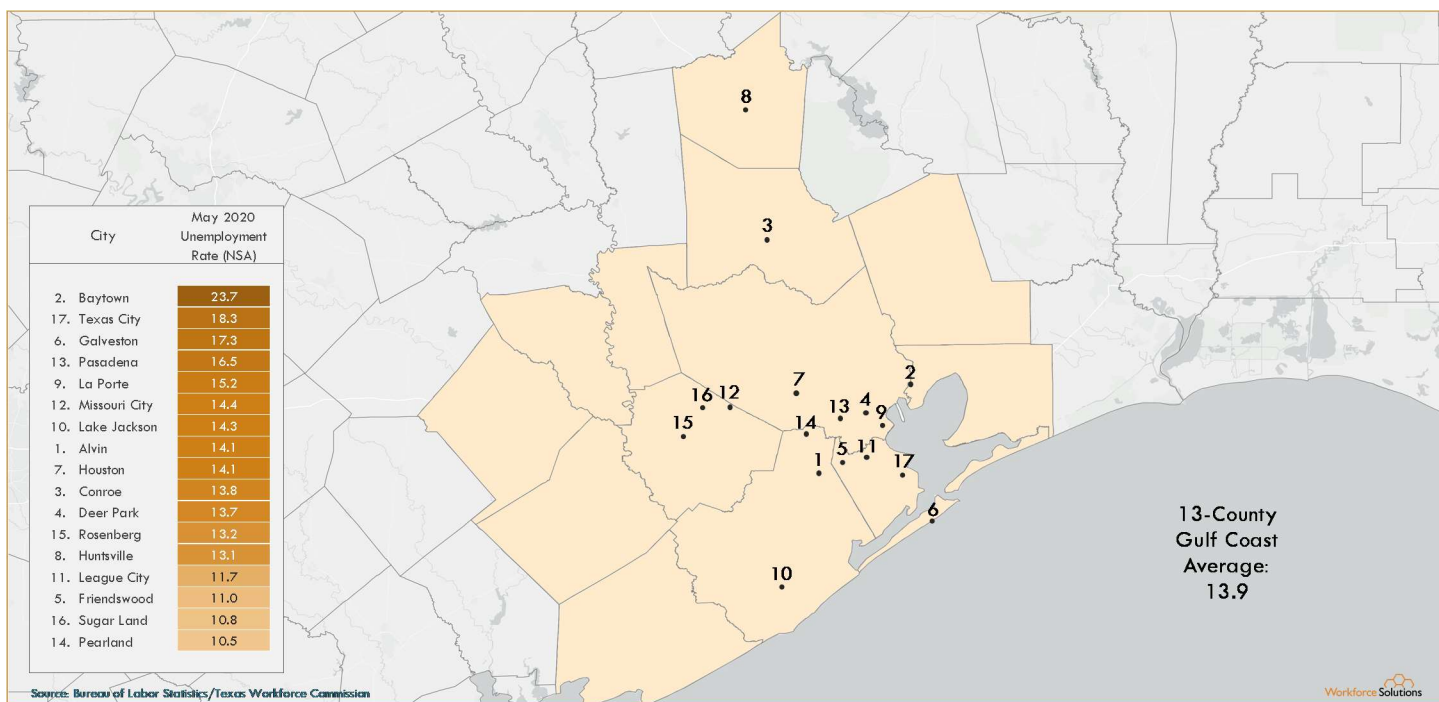
13-County Gulf Coast Region Cities Unemployment Rates
May 2020 (NSA)



Source: Bureau of Labor Statistics/Texas Workforce Commission

Workforce Solutions

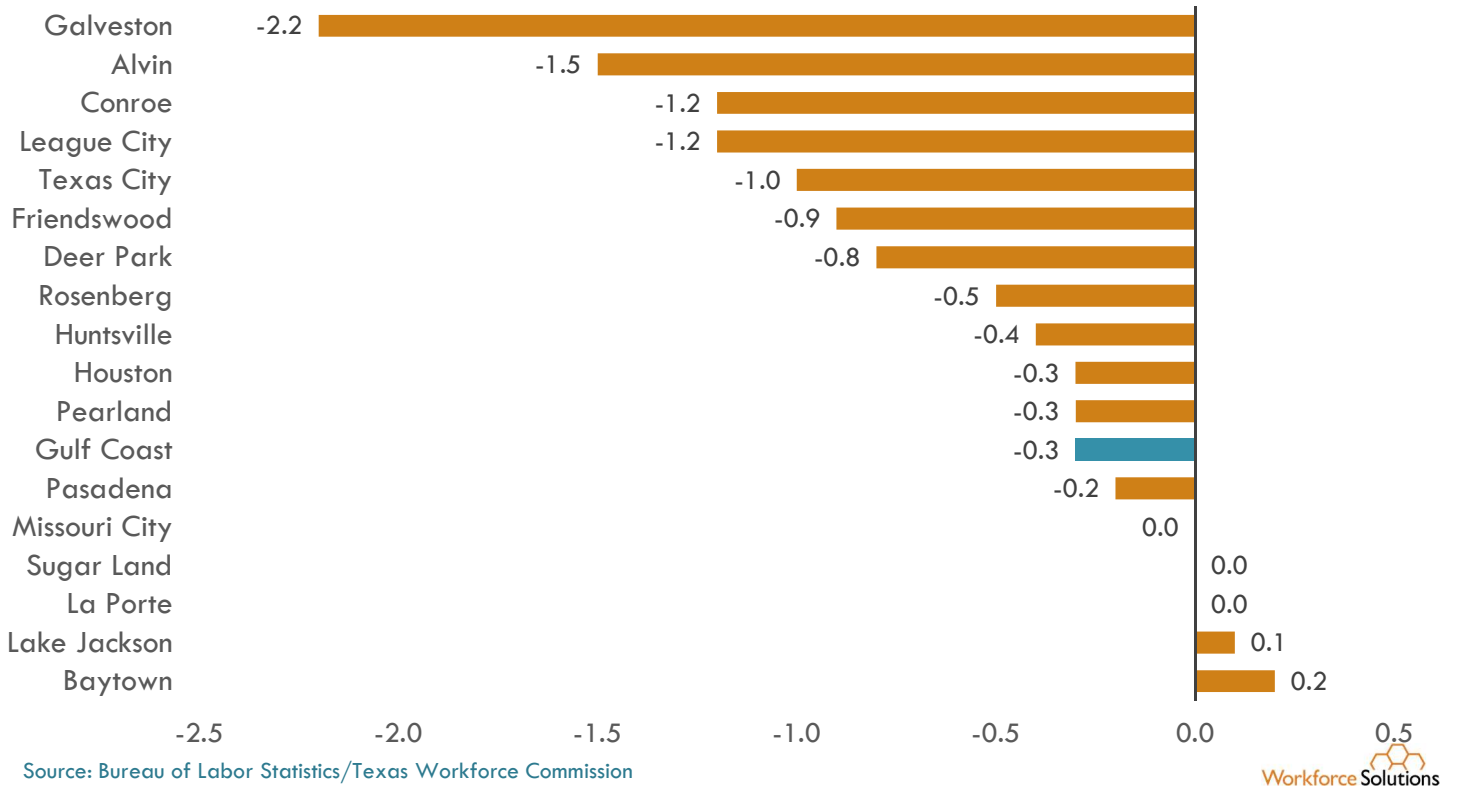
13-County Gulf Coast Region Cities Unemployment Rates
May 2020
(same information as preceding bar chart)



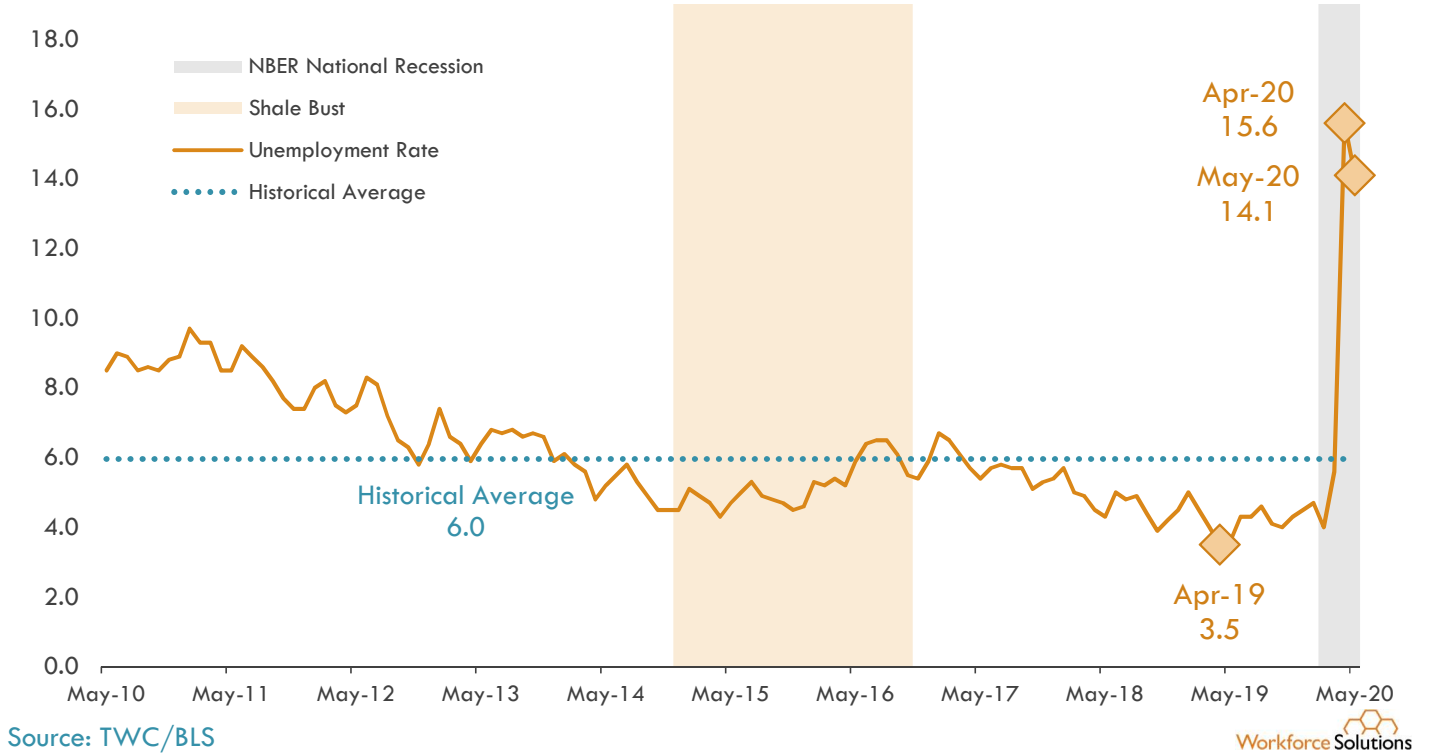
Source: Bureau of Labor Statistics/Texas Workforce Commission

Workforce Solutions

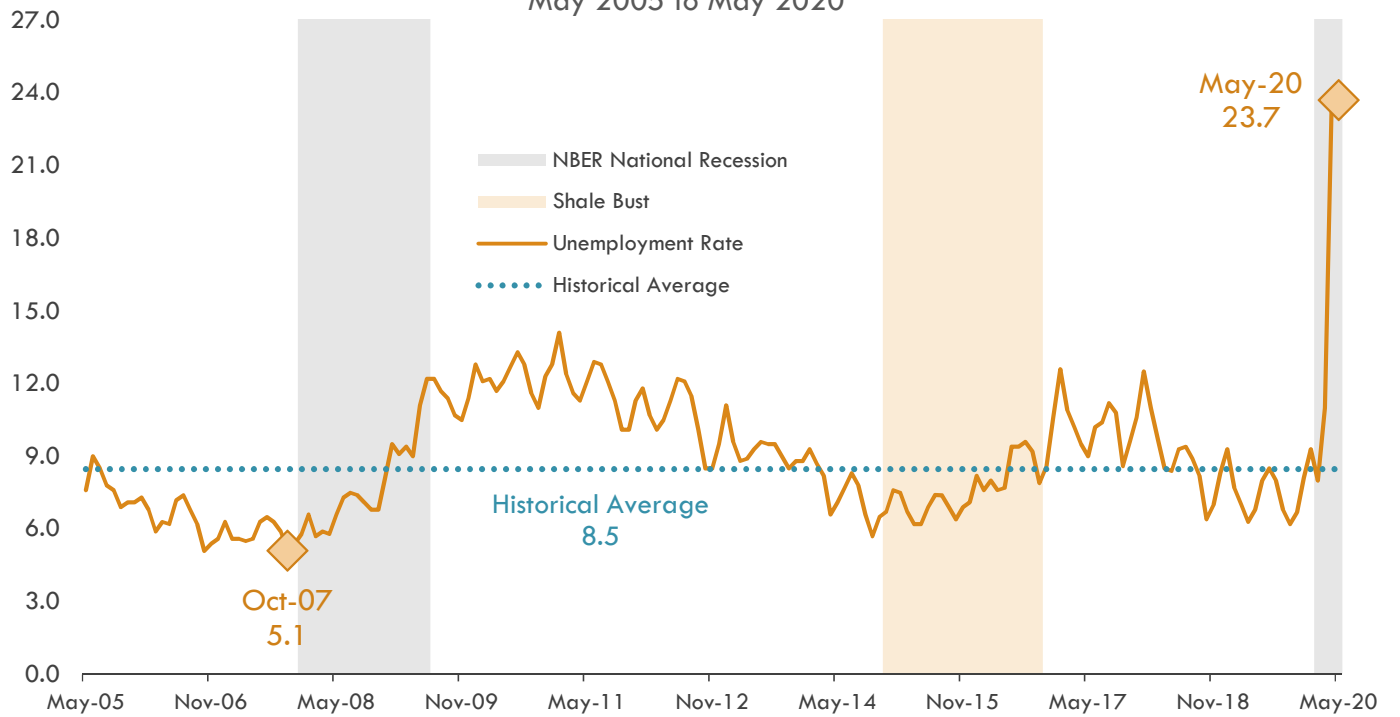
13-County Gulf Coast Region Cities Over-the-month Change in Unemployment Rate (NSA)
Apr 2020 to May 2020



Alvin City: Unemployment Rate (NSA)
May 2010 to May 2020



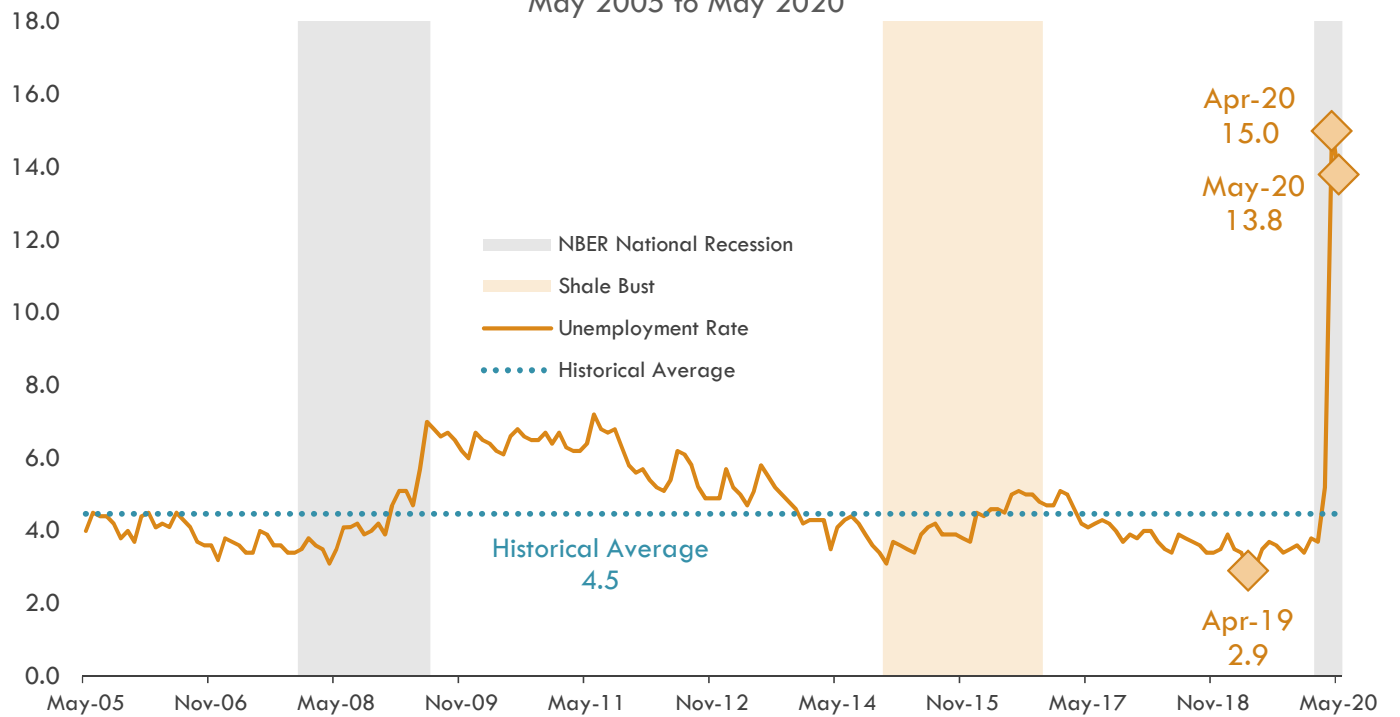
Baytown City: Unemployment Rate (NSA)
May 2005 to May 2020



Source: TWC/BLS

Workforce Solutions

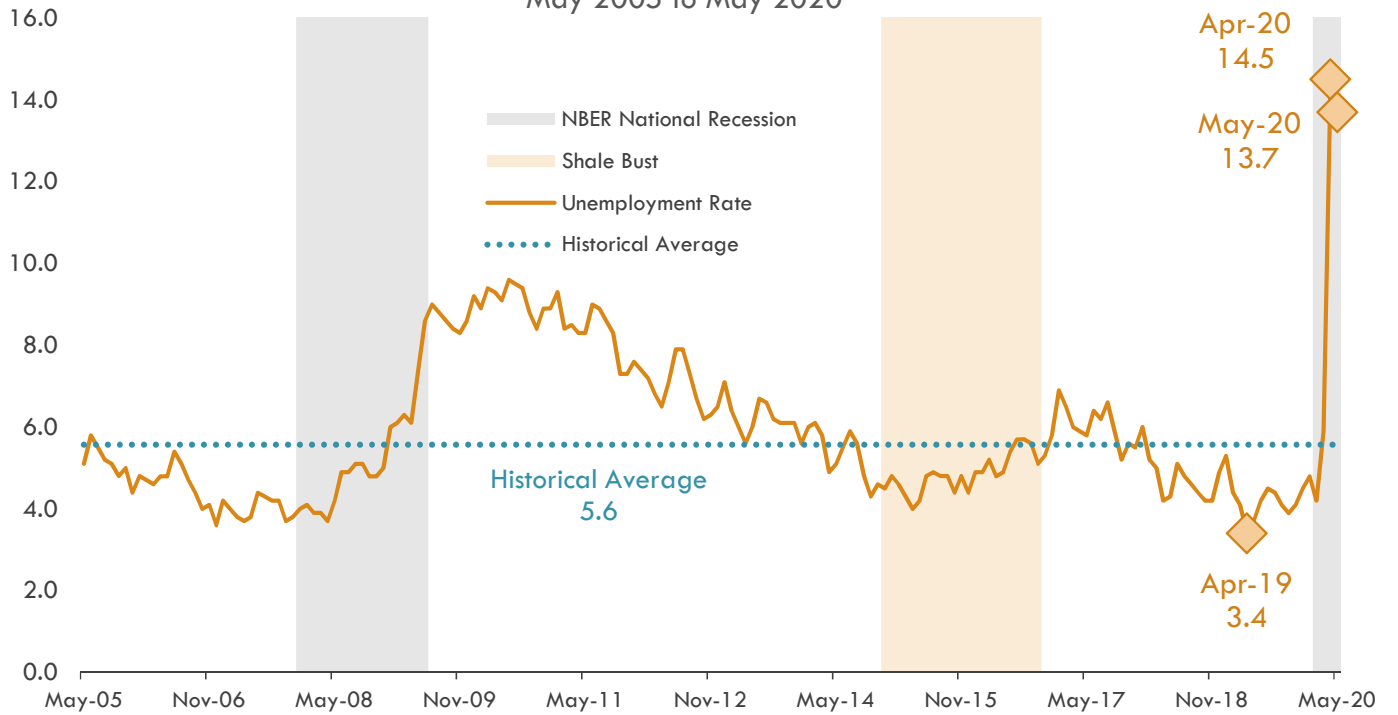
Conroe City: Unemployment Rate (NSA)
May 2005 to May 2020



Source: TWC/BLS

Workforce Solutions

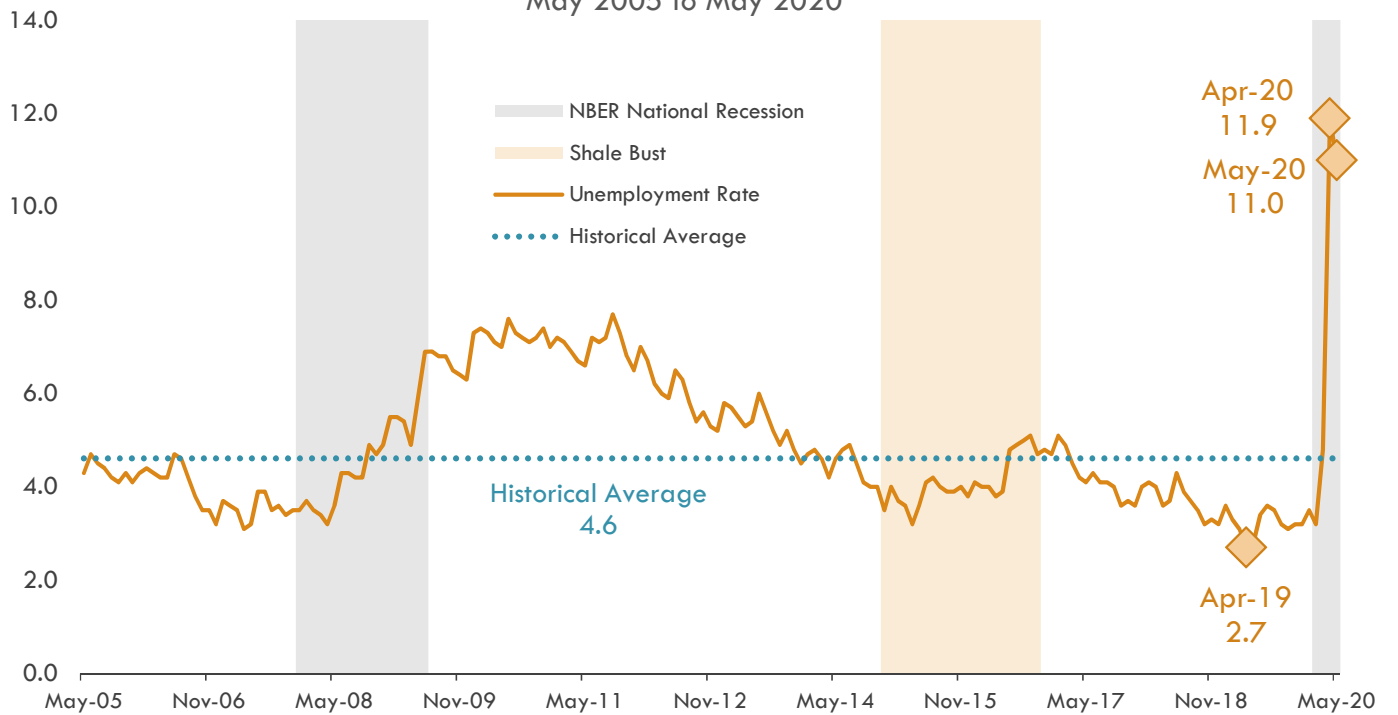
Deer Park City: Unemployment Rate (NSA)
May 2005 to May 2020



Source: TWC/BLS

Workforce Solutions

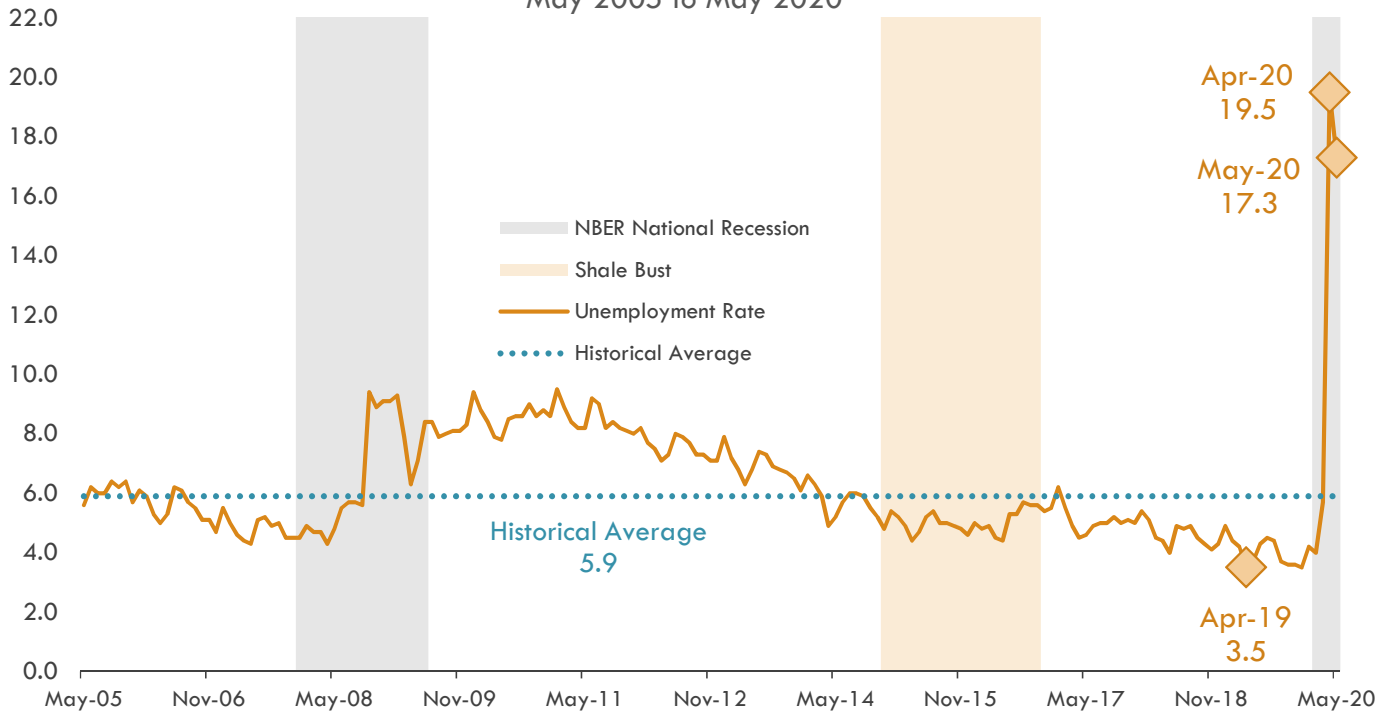
Friendswood City: Unemployment Rate (NSA)
May 2005 to May 2020



Source: TWC/BLS

Workforce Solutions

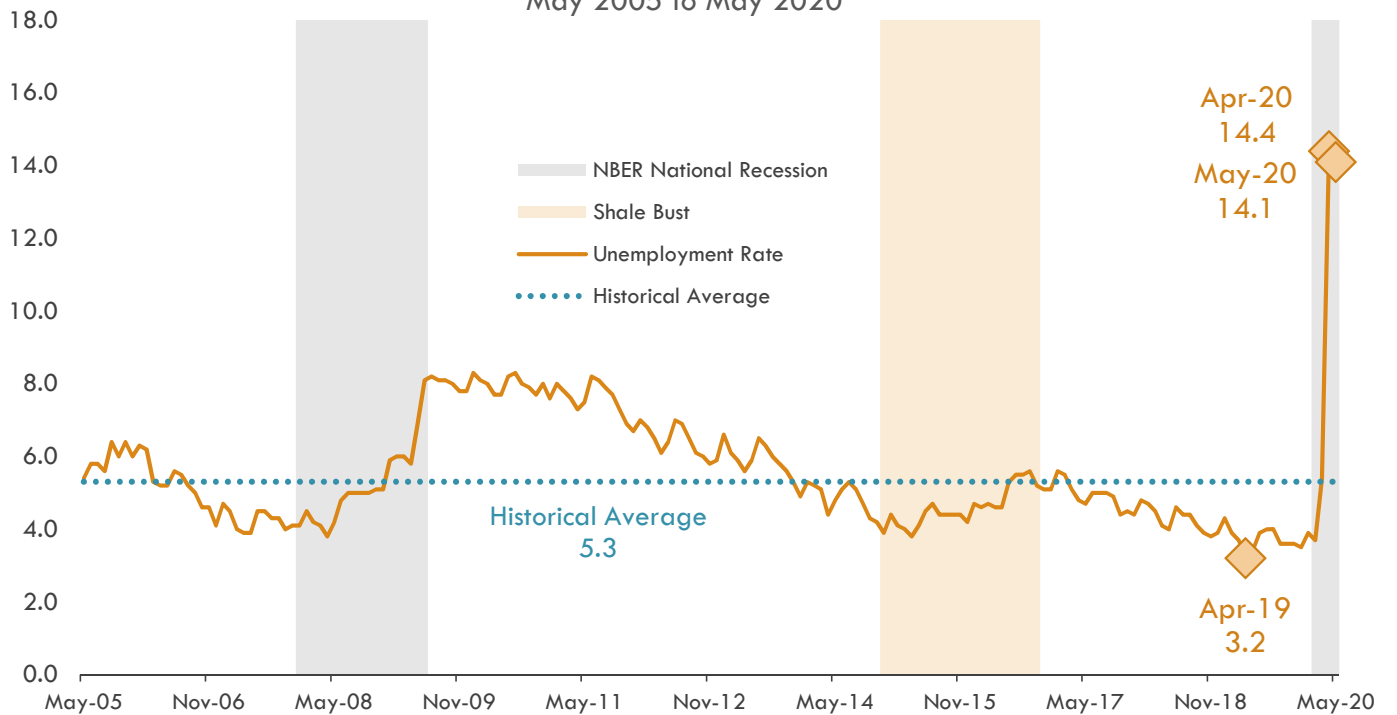
Galveston City: Unemployment Rate (NSA)
May 2005 to May 2020



Source: TWC/BLS

Workforce Solutions

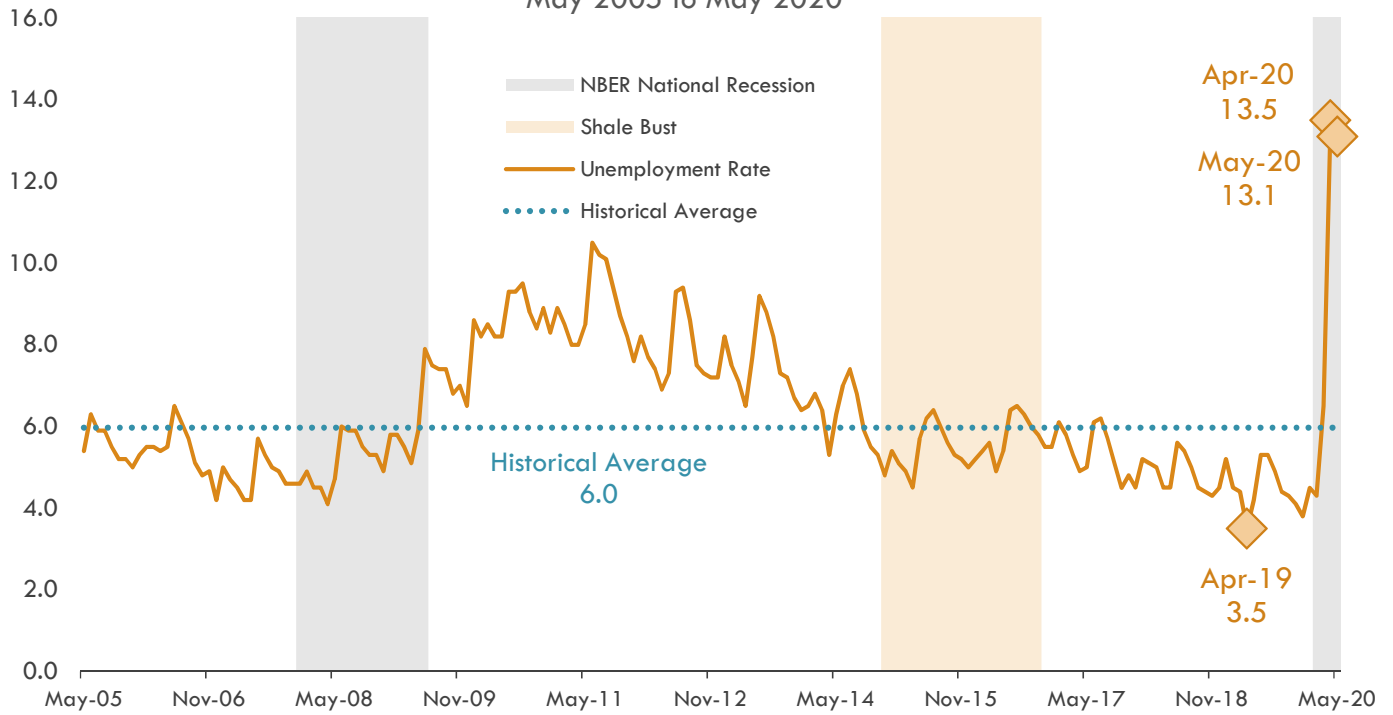
Houston City: Unemployment Rate (NSA)
May 2005 to May 2020



Source: TWC/BLS

Workforce Solutions

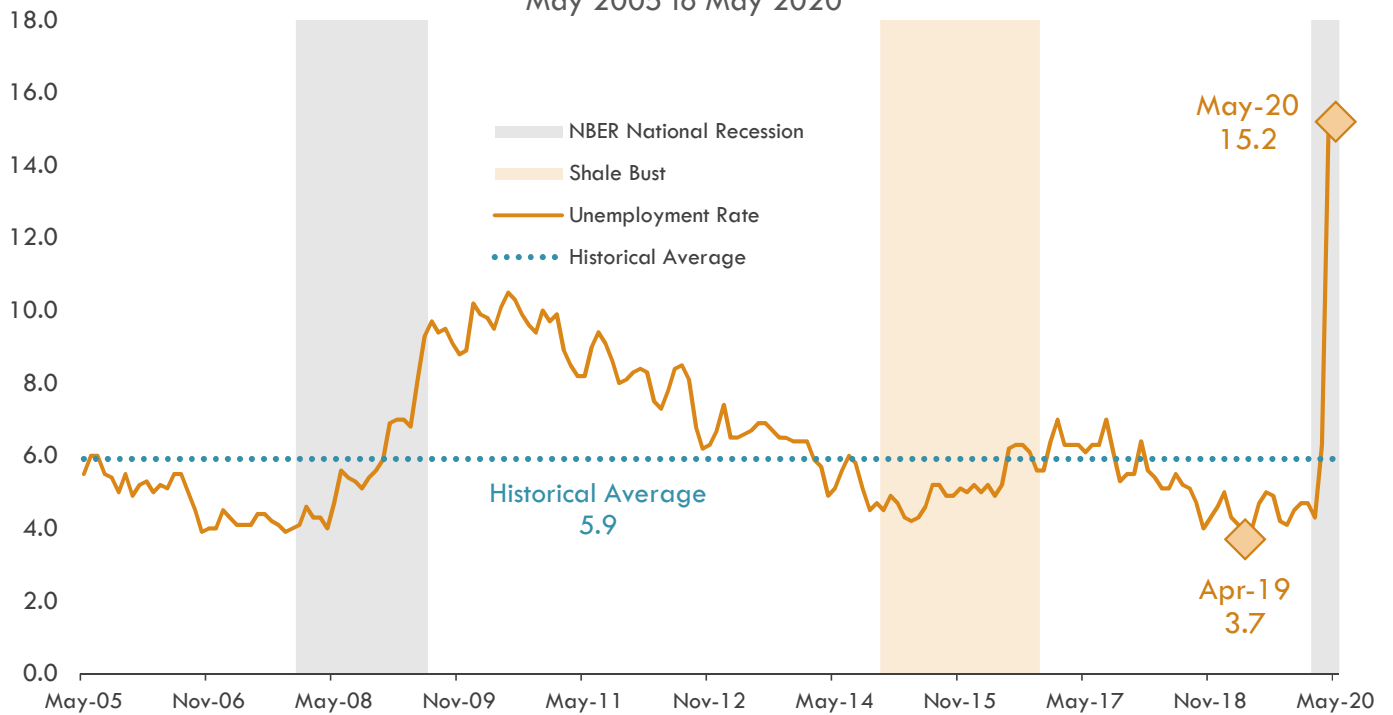
Huntsville City: Unemployment Rate (NSA)
May 2005 to May 2020



Source: TWC/BLS

Workforce Solutions

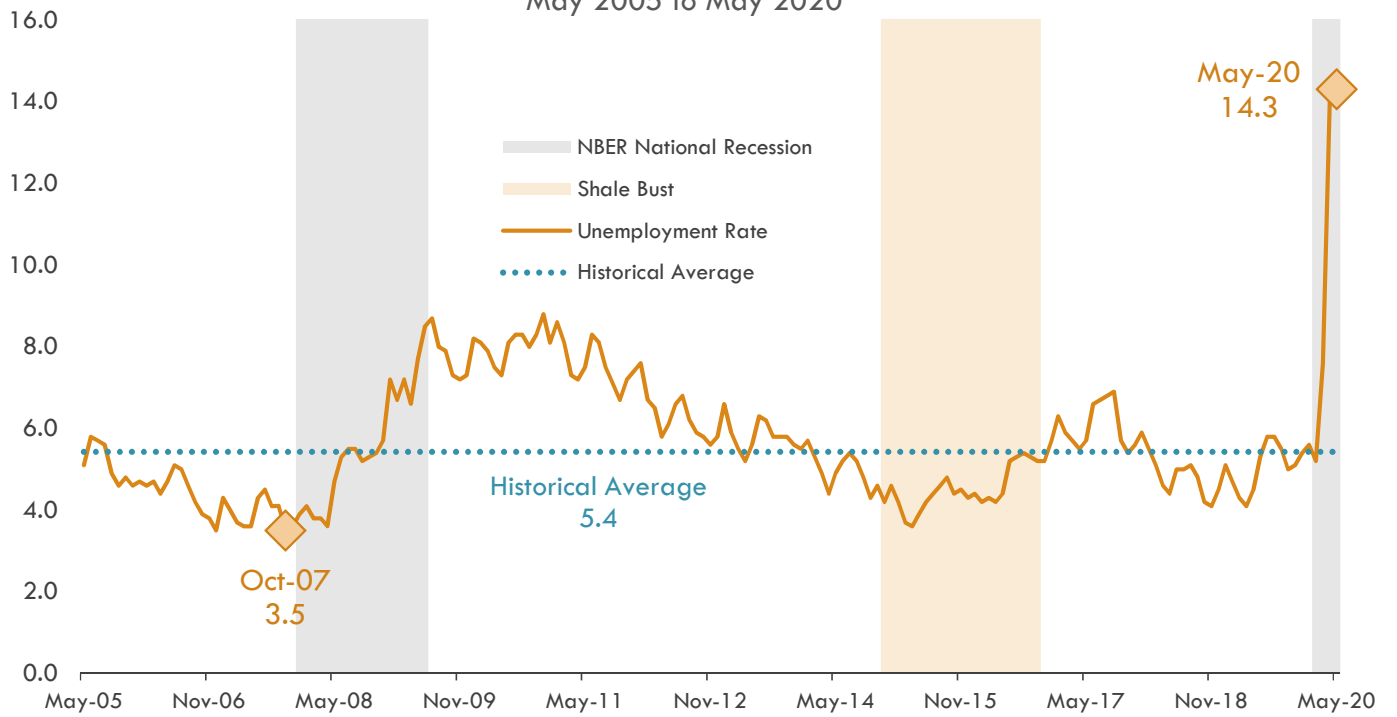
La Porte City: Unemployment Rate (NSA)
May 2005 to May 2020



Source: TWC/BLS

Workforce Solutions

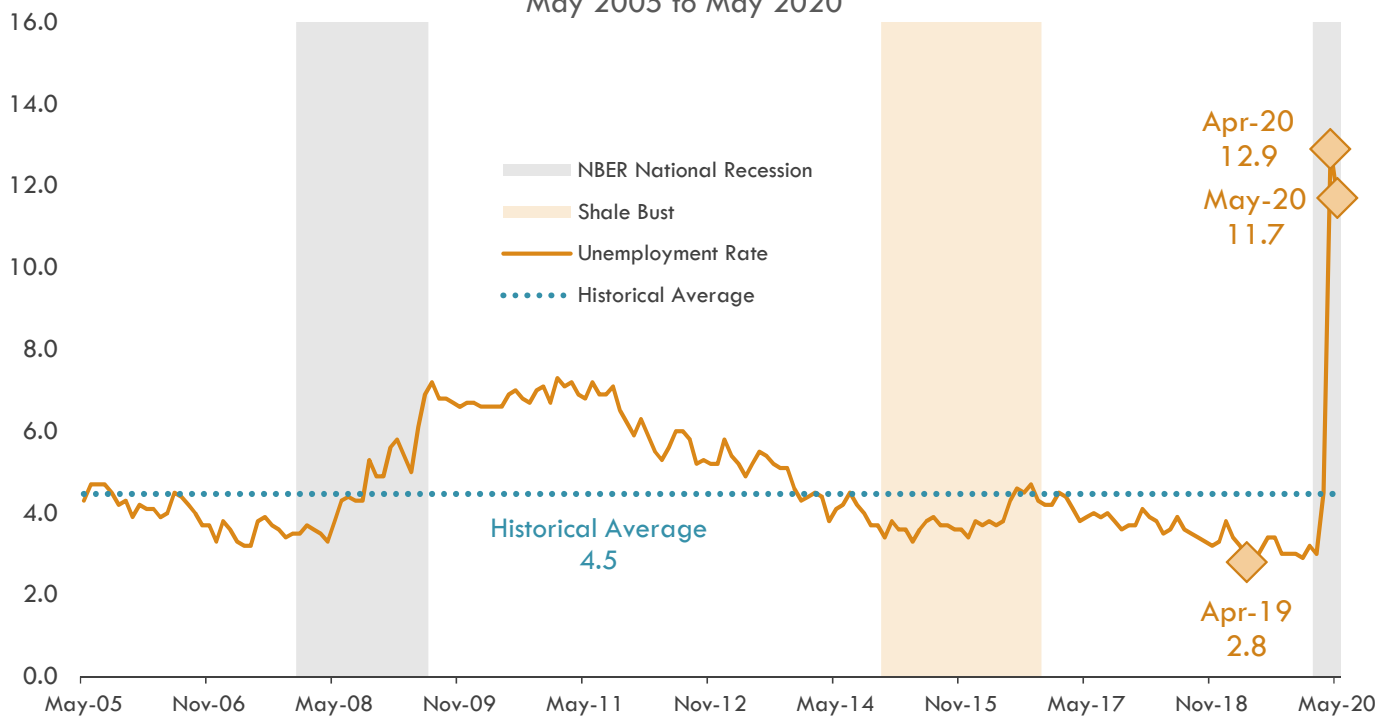
Lake Jackson City: Unemployment Rate (NSA)
May 2005 to May 2020



Source: TWC/BLS

Workforce Solutions

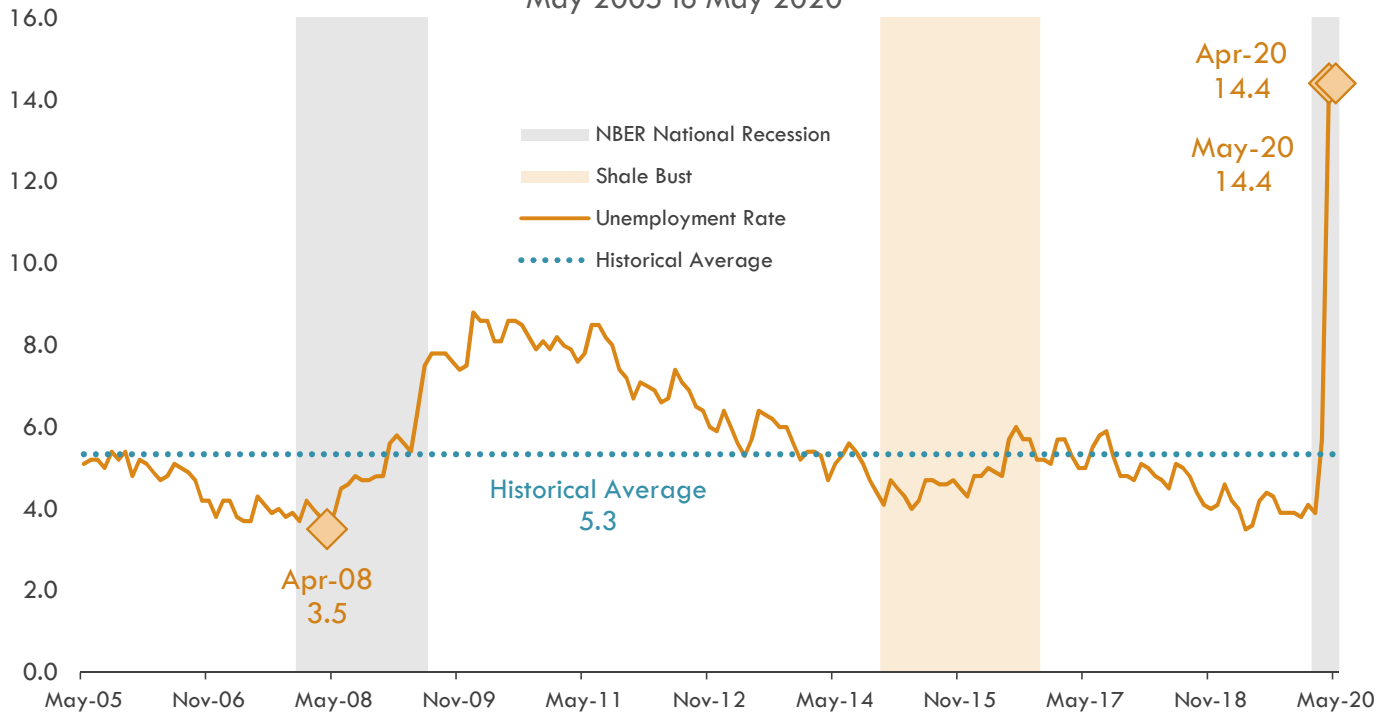
League City City: Unemployment Rate (NSA)
May 2005 to May 2020



Source: TWC/BLS

Workforce Solutions

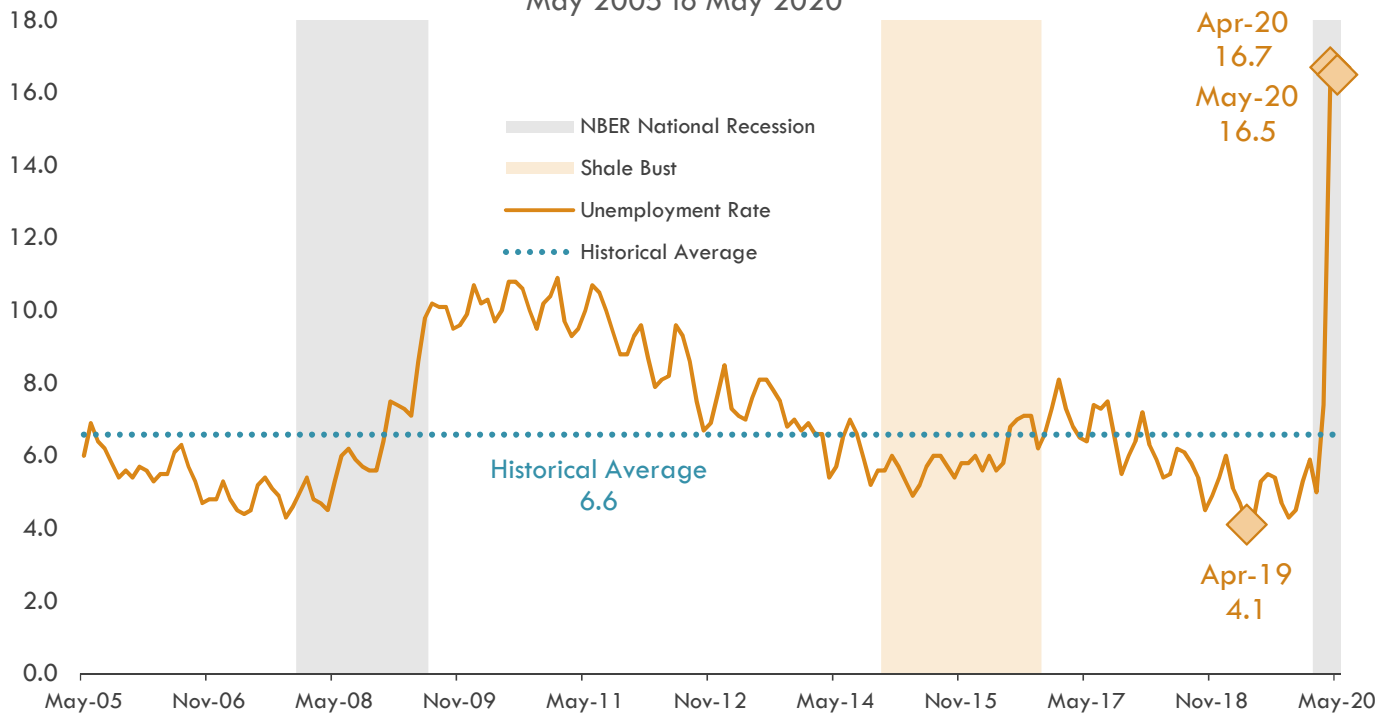
Missouri City City: Unemployment Rate (NSA)
May 2005 to May 2020



Source: TWC/BLS

Workforce Solutions

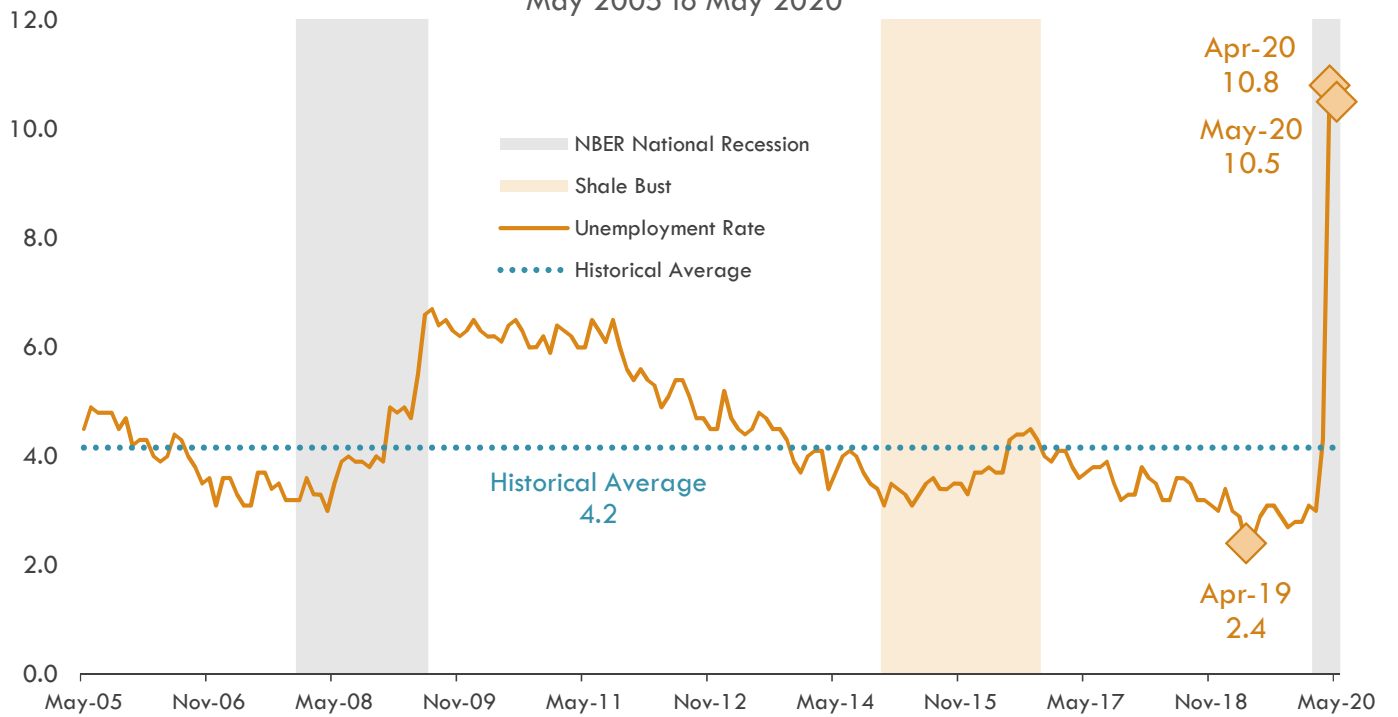
Pasadena City: Unemployment Rate (NSA)
May 2005 to May 2020



Source: TWC/BLS

Workforce Solutions

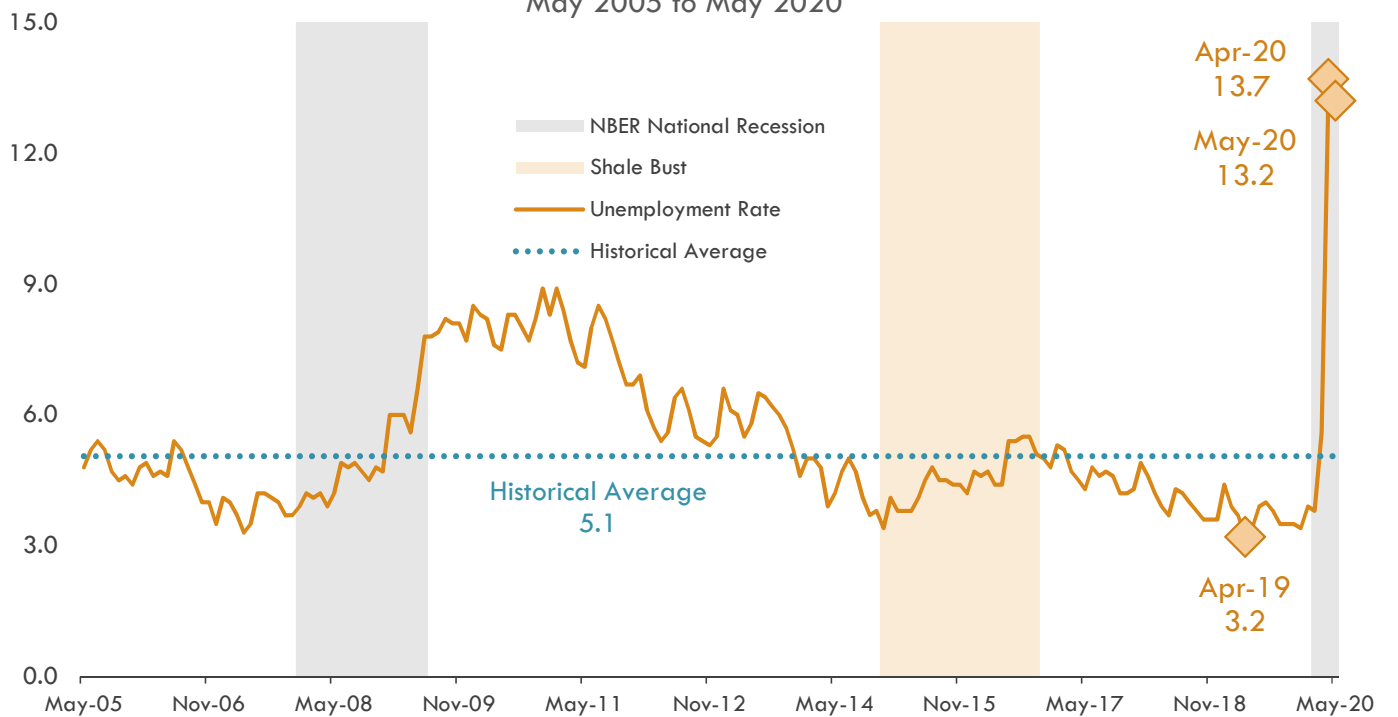
Pearland City: Unemployment Rate (NSA)
May 2005 to May 2020



Source: TWC/BLS

Workforce Solutions

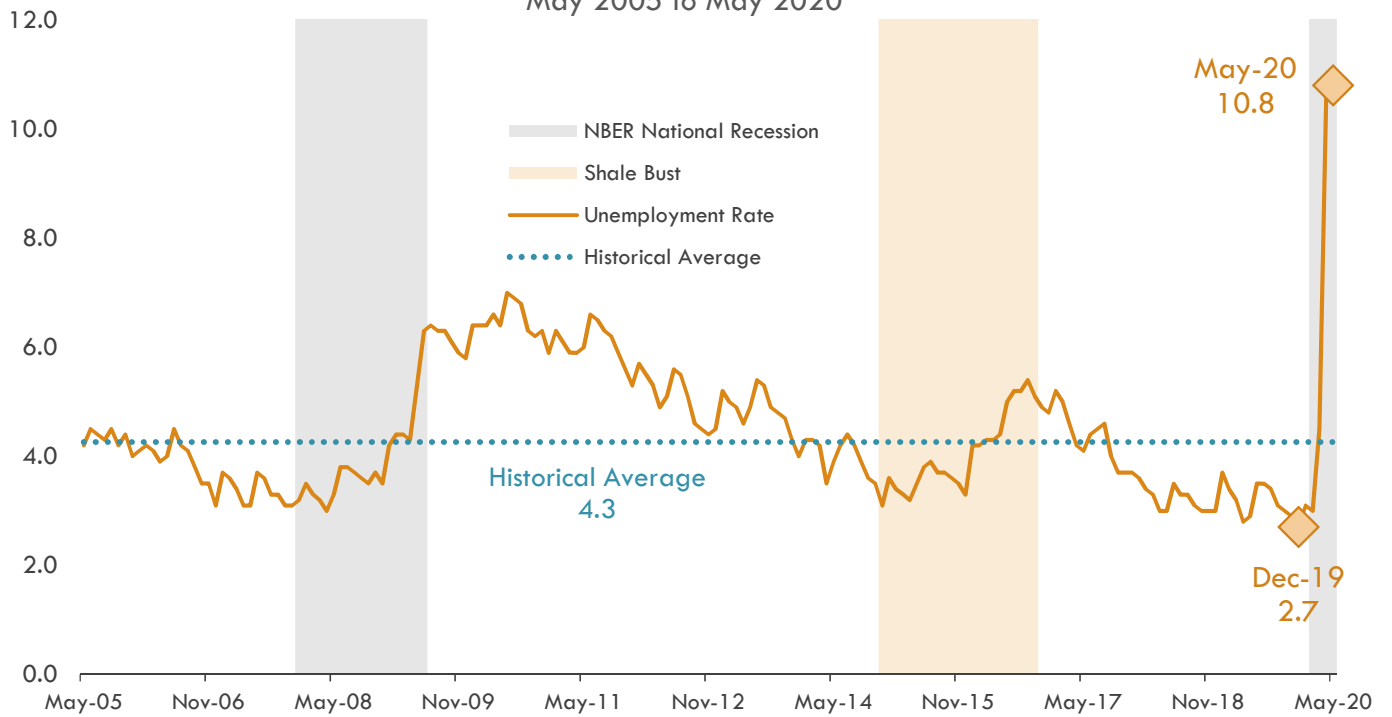
Rosenberg City: Unemployment Rate (NSA)
May 2005 to May 2020



Source: TWC/BLS

Workforce Solutions

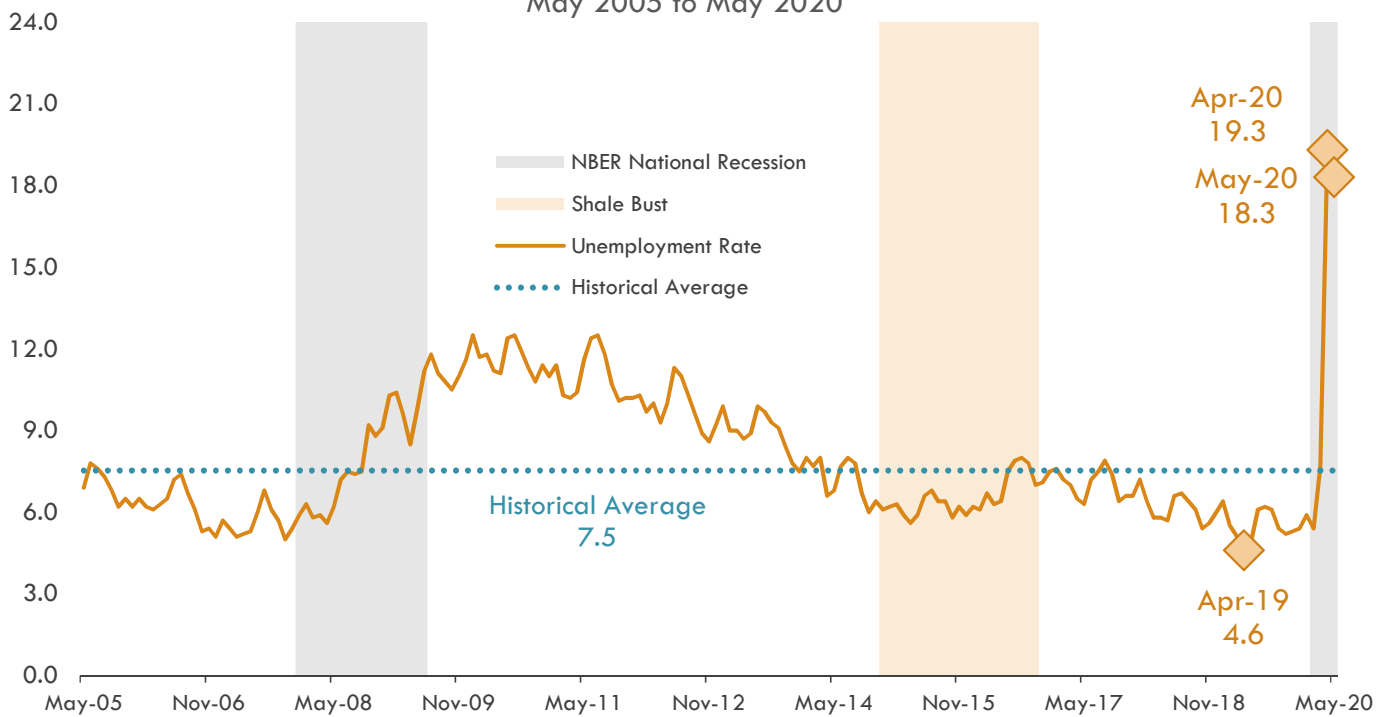
Sugar Land City: Unemployment Rate (NSA)
May 2005 to May 2020



Source: TWC/BLS

Workforce Solutions

Texas City City: Unemployment Rate (NSA)
May 2005 to May 2020

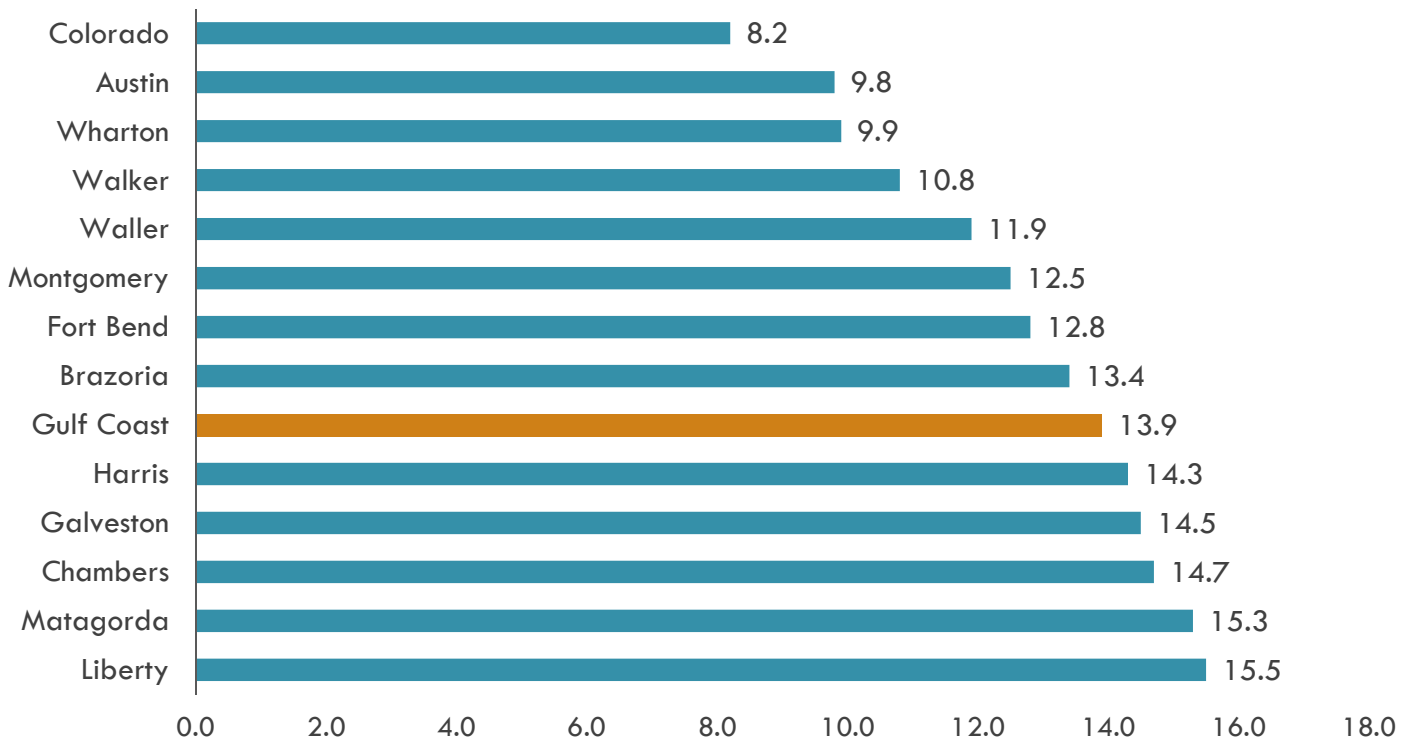


Source: TWC/BLS

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Unemployment Rates: Counties

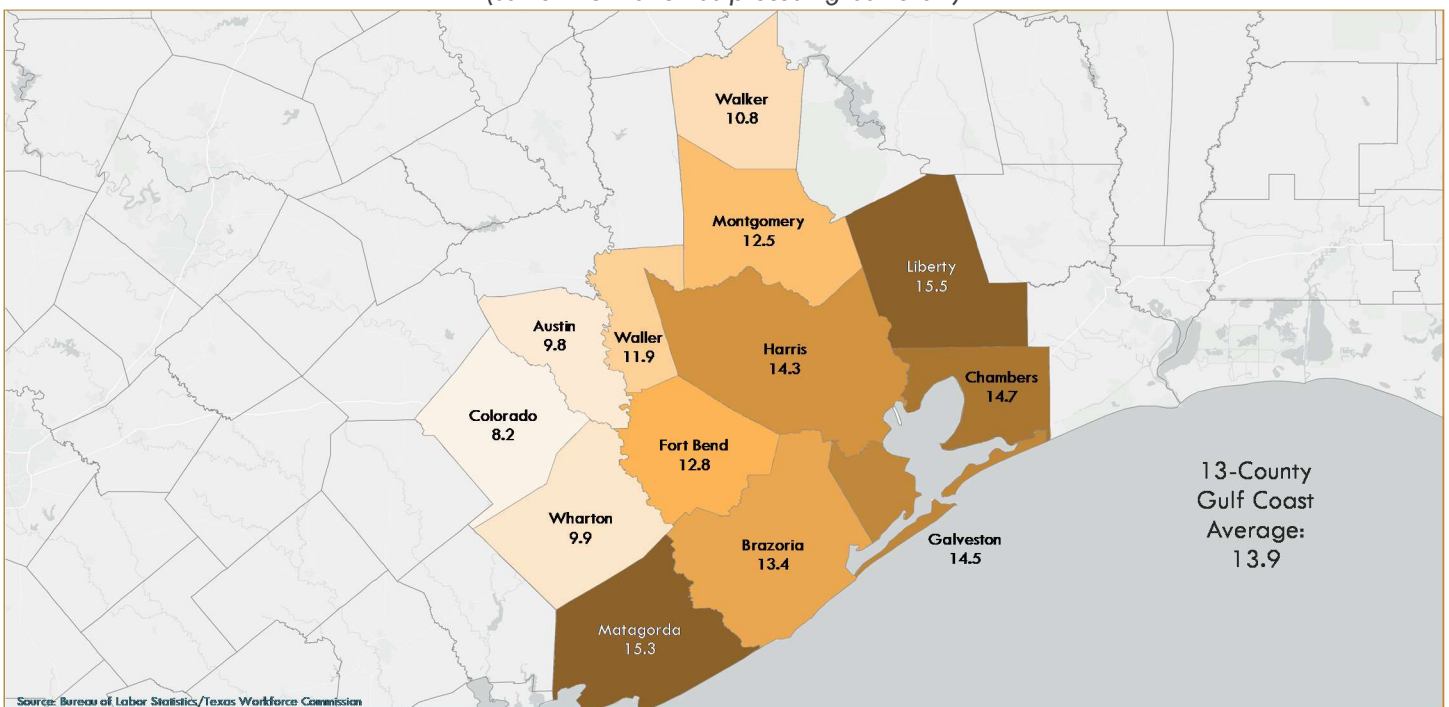
13-County Gulf Coast Region Unemployment Rates
May 2020 (NSA)



Source: Bureau of Labor Statistics/Texas Workforce Commission

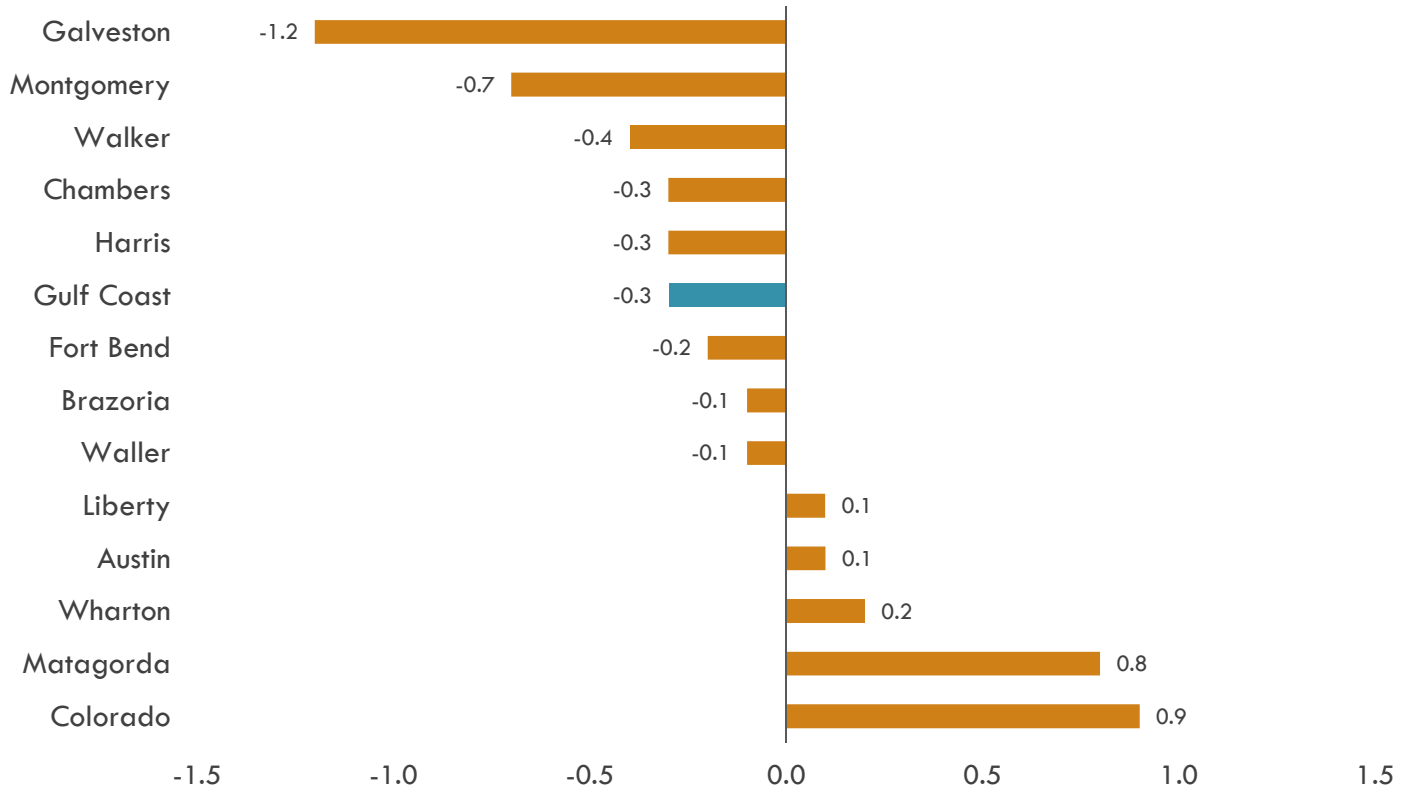
13-County Gulf Coast Region Unemployment Rates
May 2020

(same information as preceding bar chart)



Source: Bureau of Labor Statistics/Texas Workforce Commission

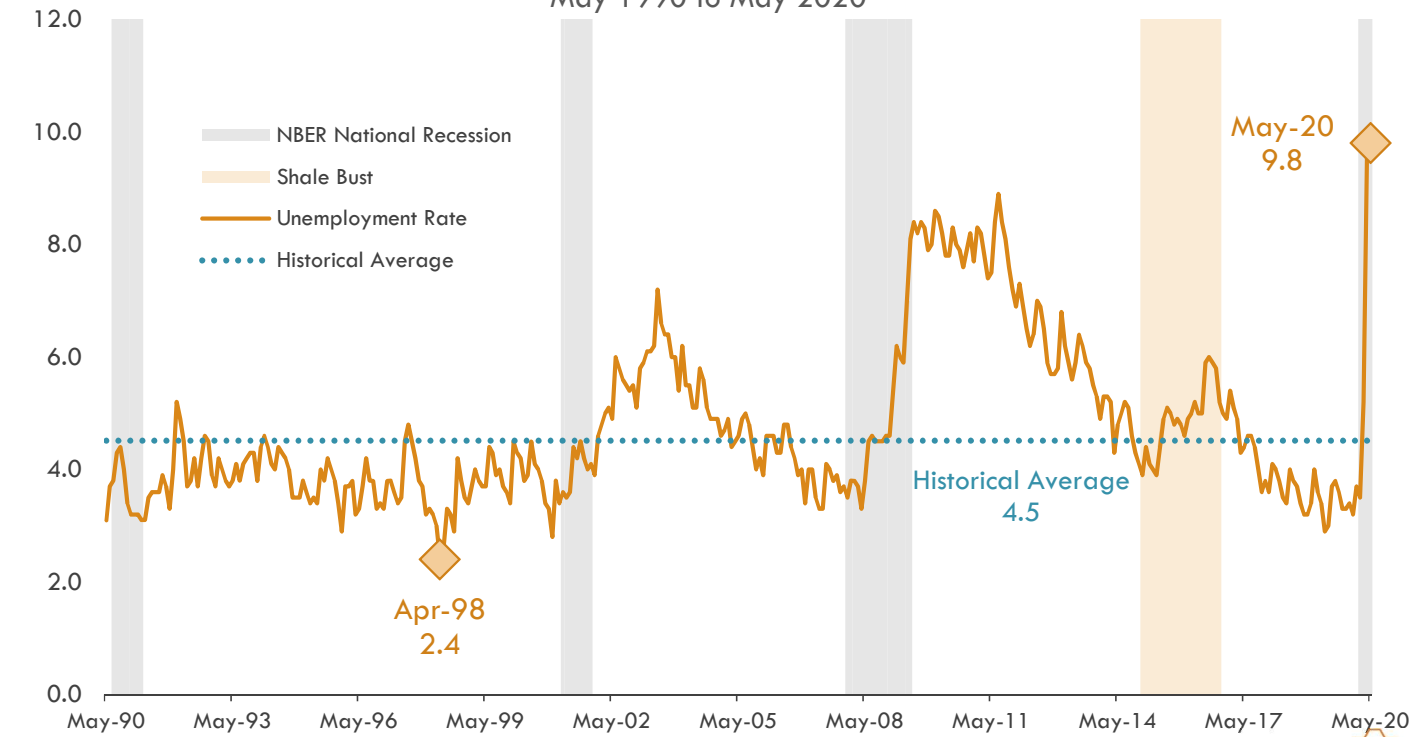
13-County Gulf Coast Region Over-the-month Change in Unemployment Rate (NSA)
Apr 2020 to May 2020



Source: Bureau of Labor Statistics/Texas Workforce Commission

Workforce Solutions

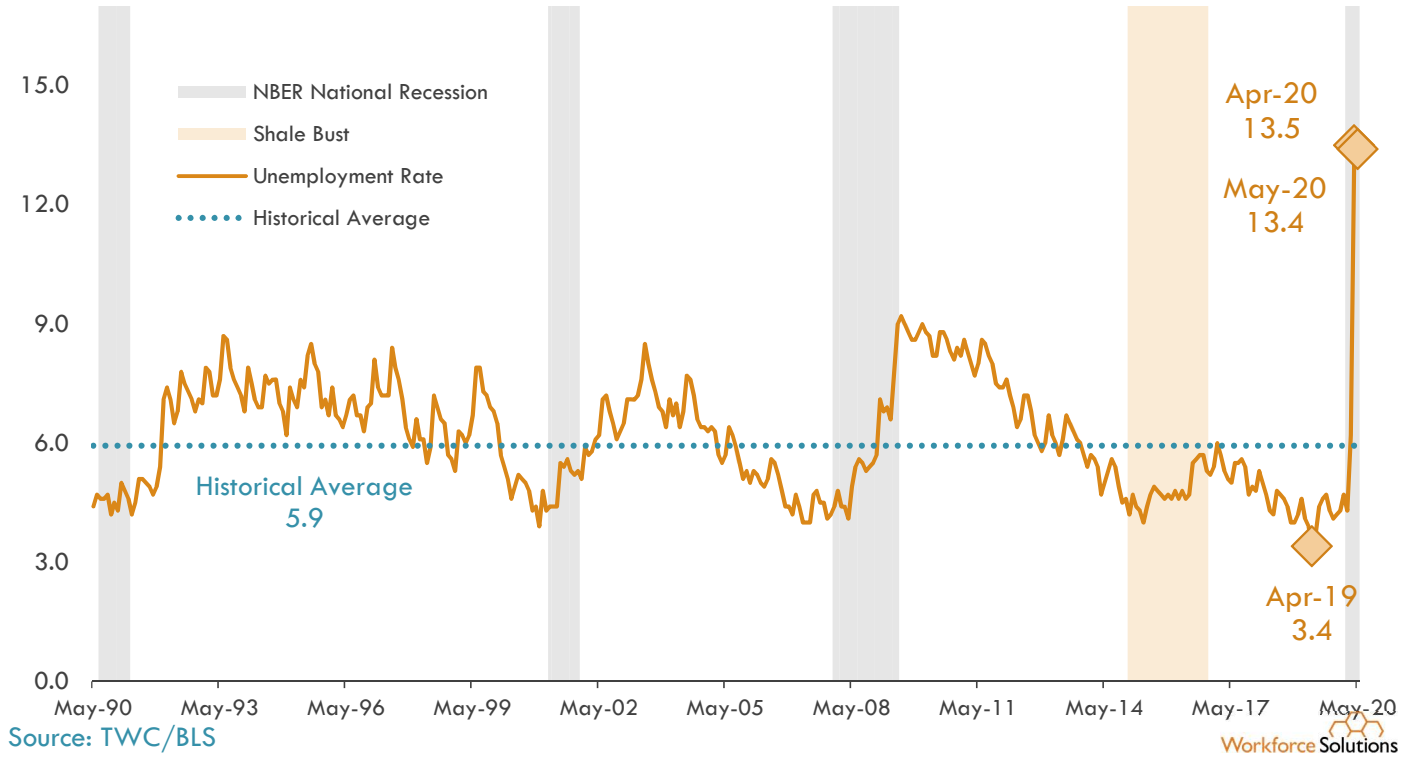
Austin County: Unemployment Rate (NSA)
May 1990 to May 2020



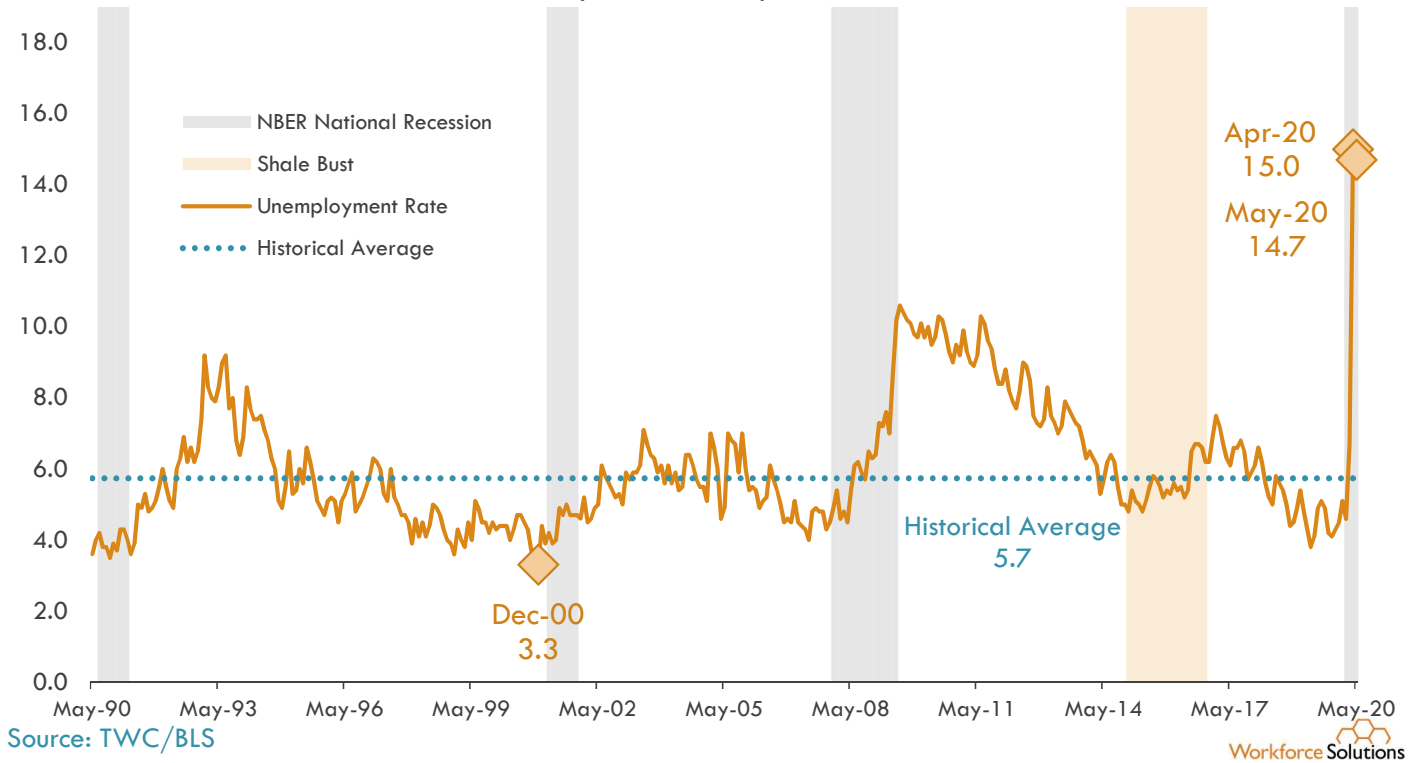
Source: TWC/BLS

Workforce Solutions

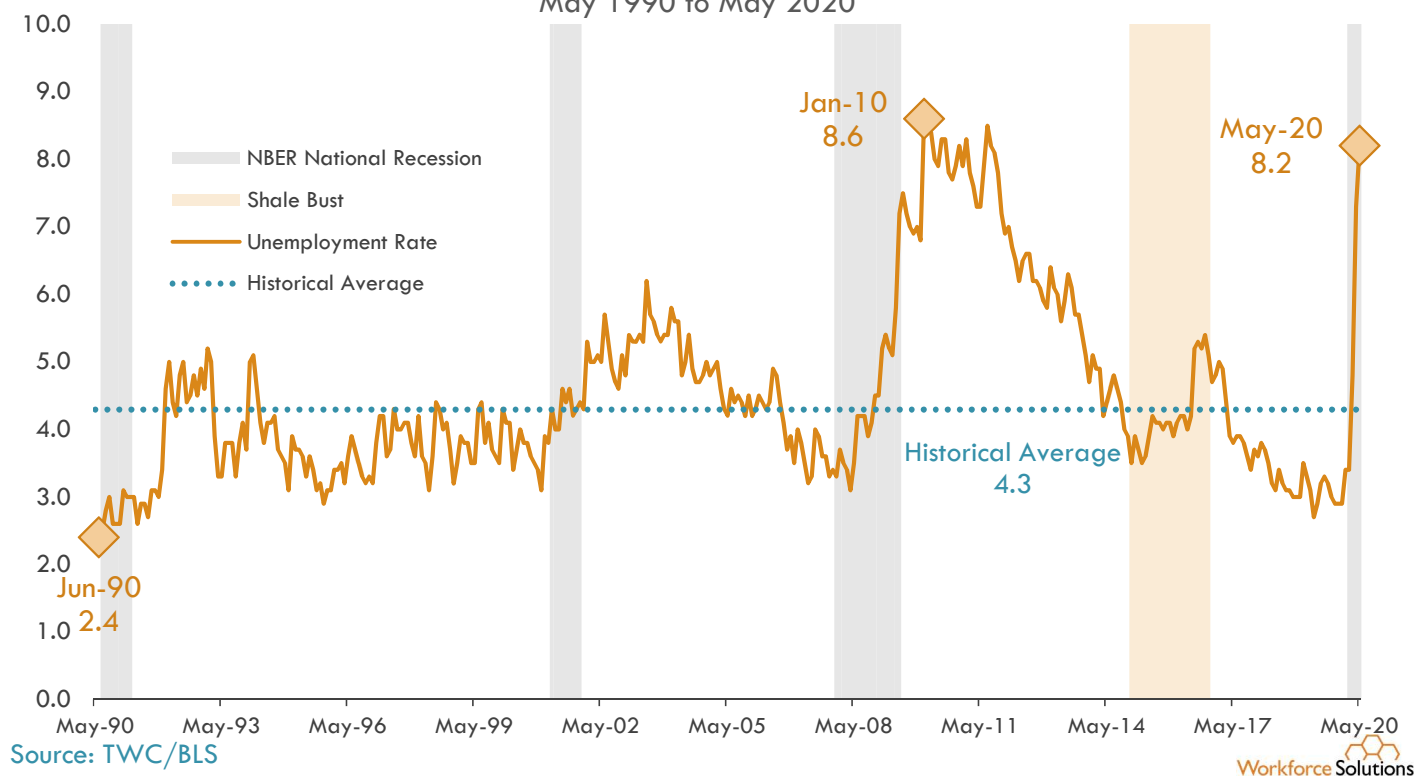
Brazoria County: Unemployment Rate (NSA)
May 1990 to May 2020



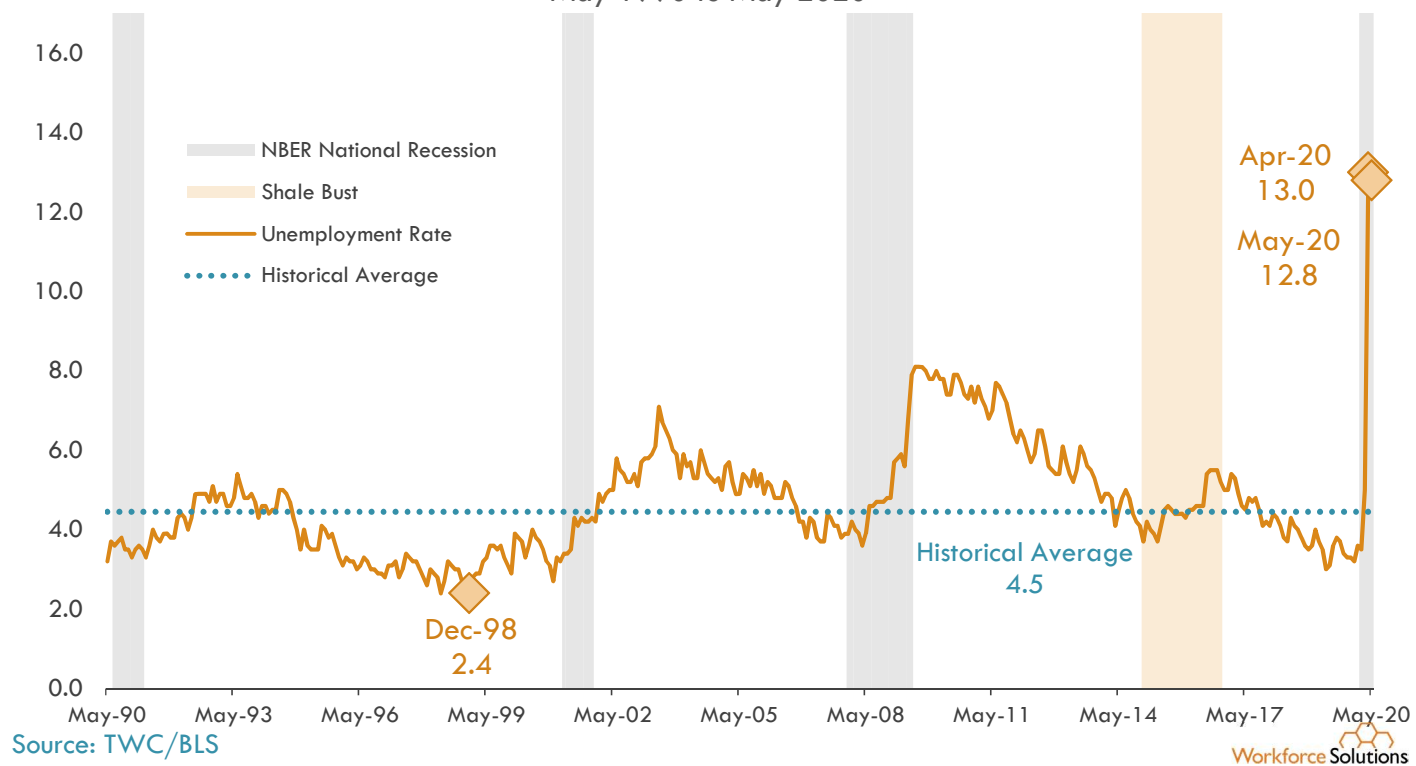
Chambers County: Unemployment Rate (NSA)
May 1990 to May 2020



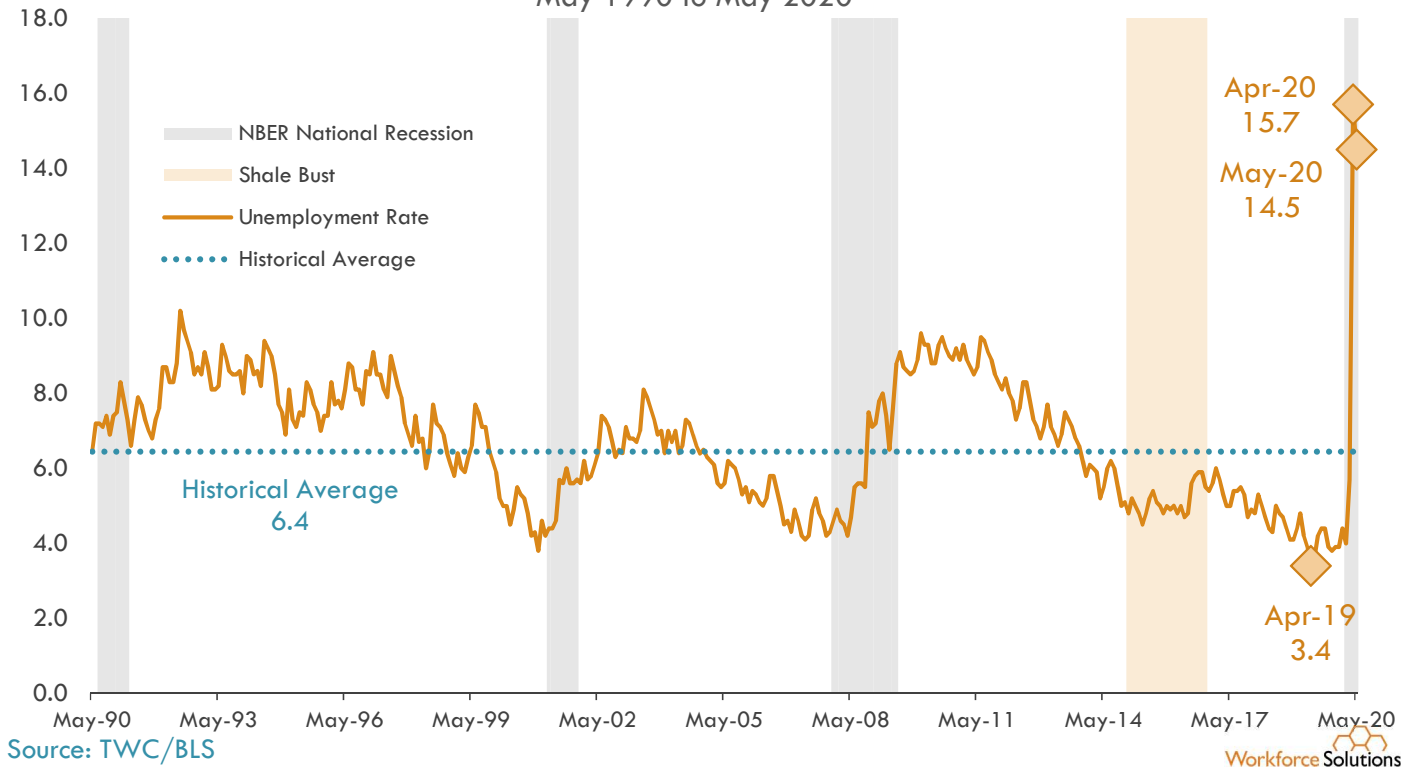
Colorado County: Unemployment Rate (NSA)
May 1990 to May 2020



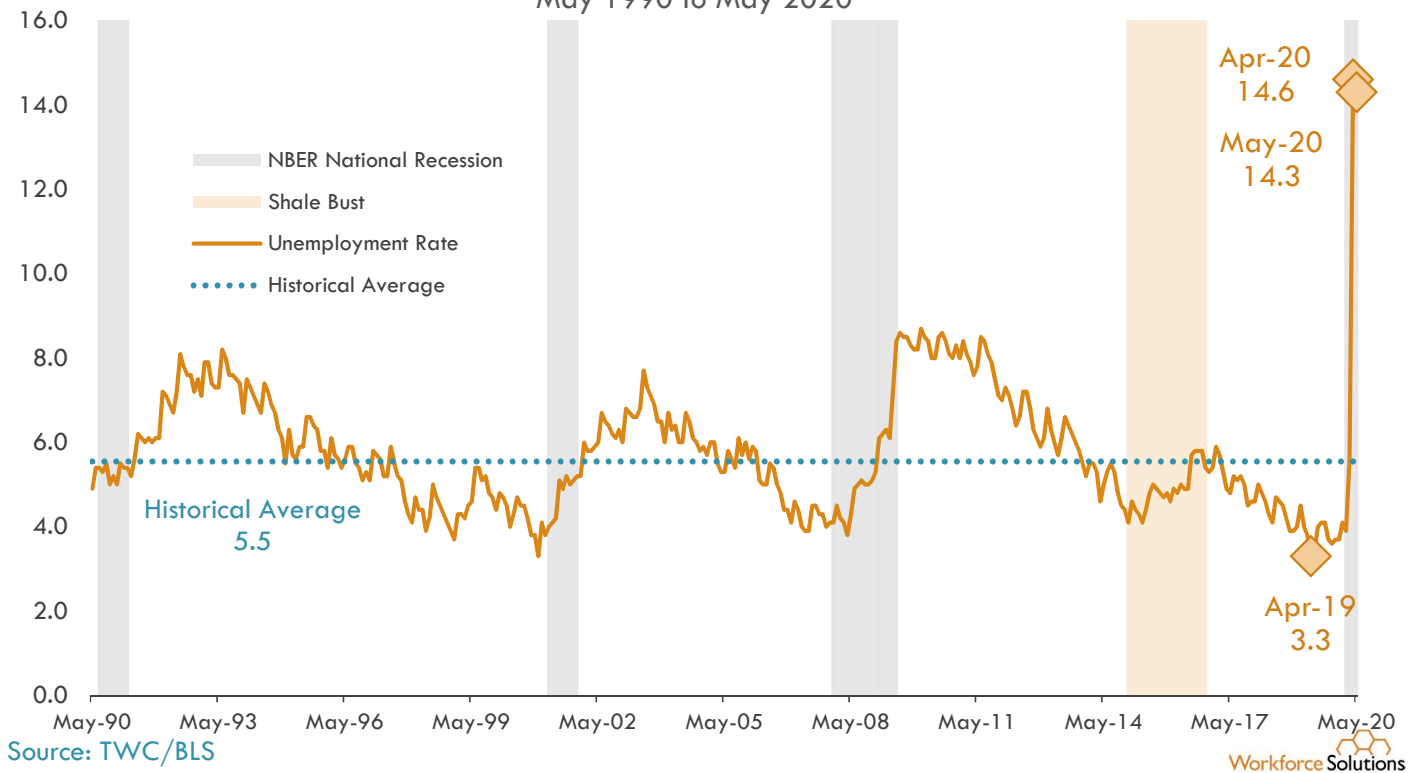
Fort Bend County: Unemployment Rate (NSA)
May 1990 to May 2020



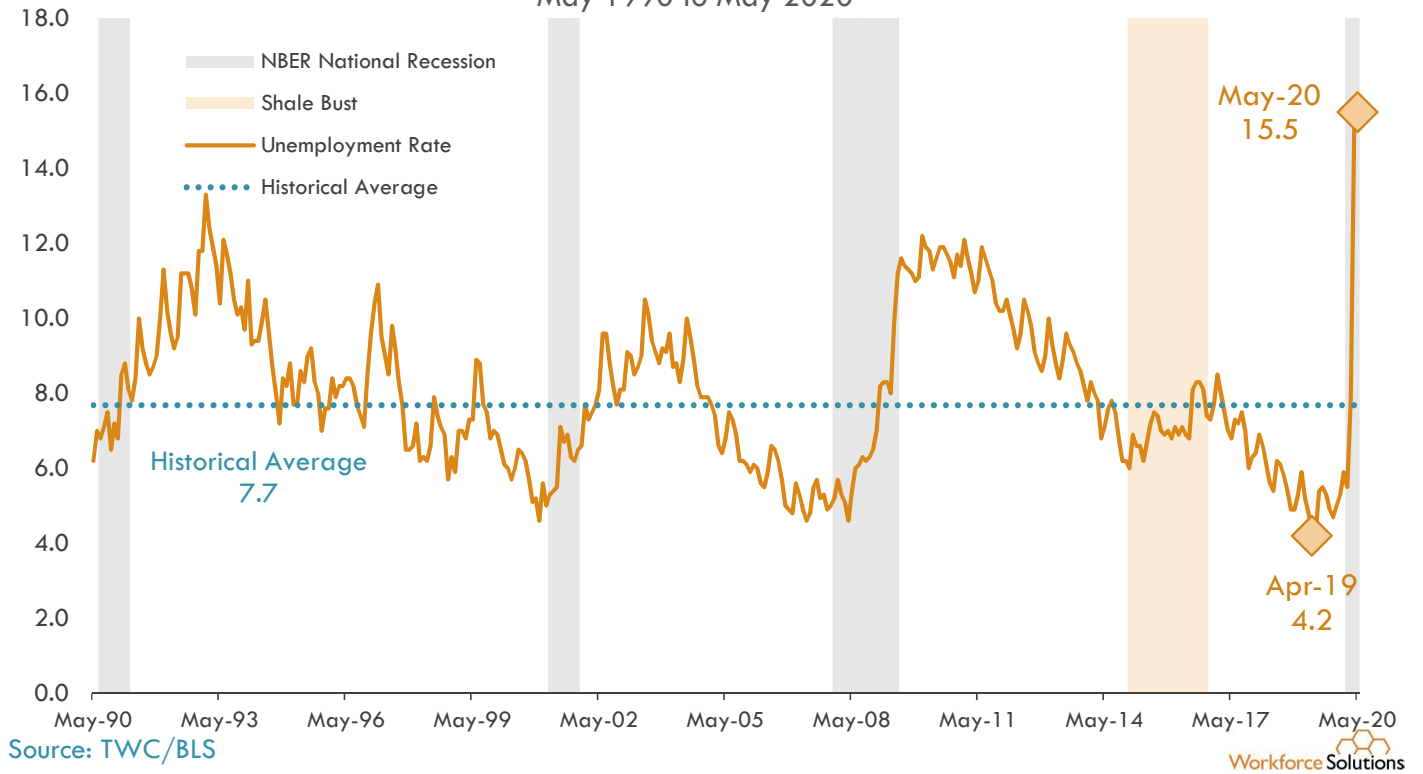
Galveston County: Unemployment Rate (NSA)
May 1990 to May 2020



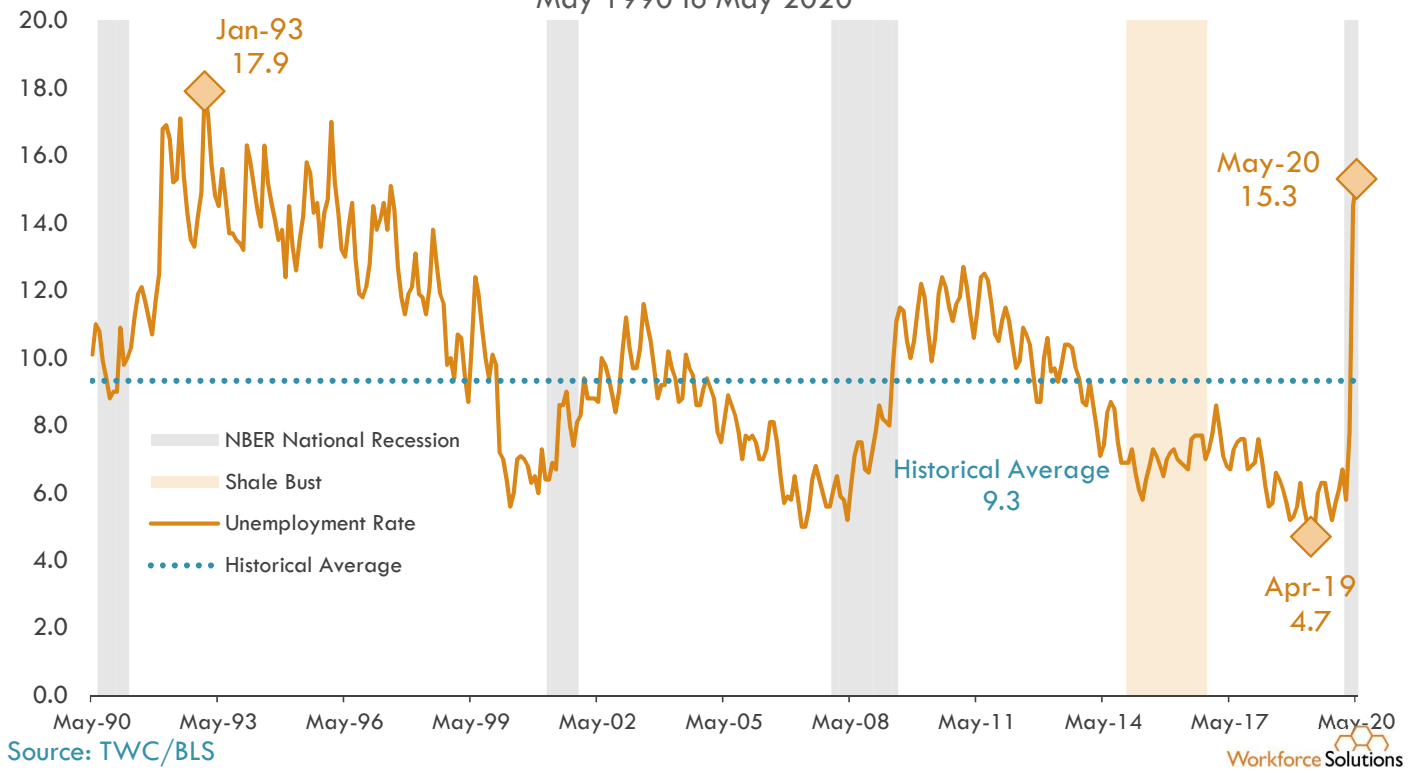
Harris County: Unemployment Rate (NSA)
May 1990 to May 2020



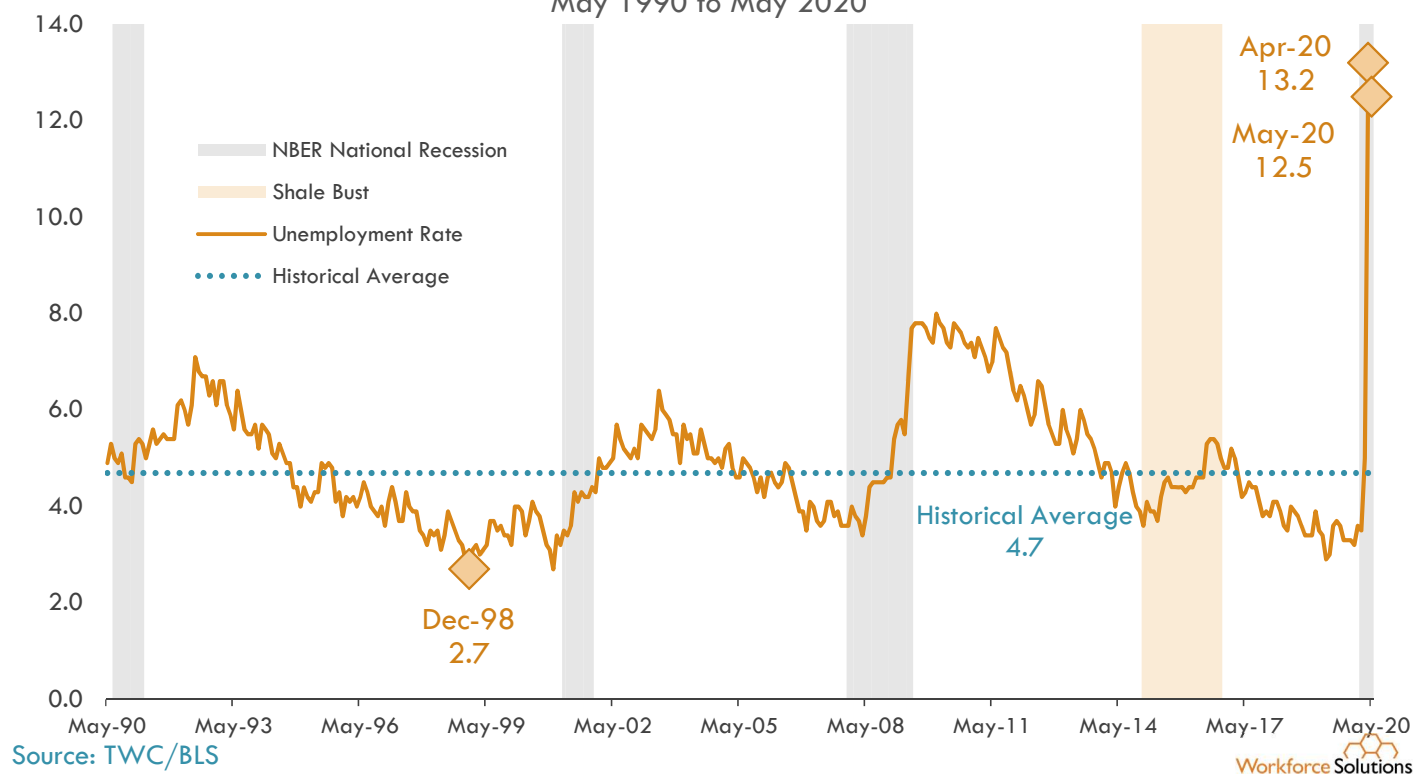
Liberty County: Unemployment Rate (NSA)
May 1990 to May 2020



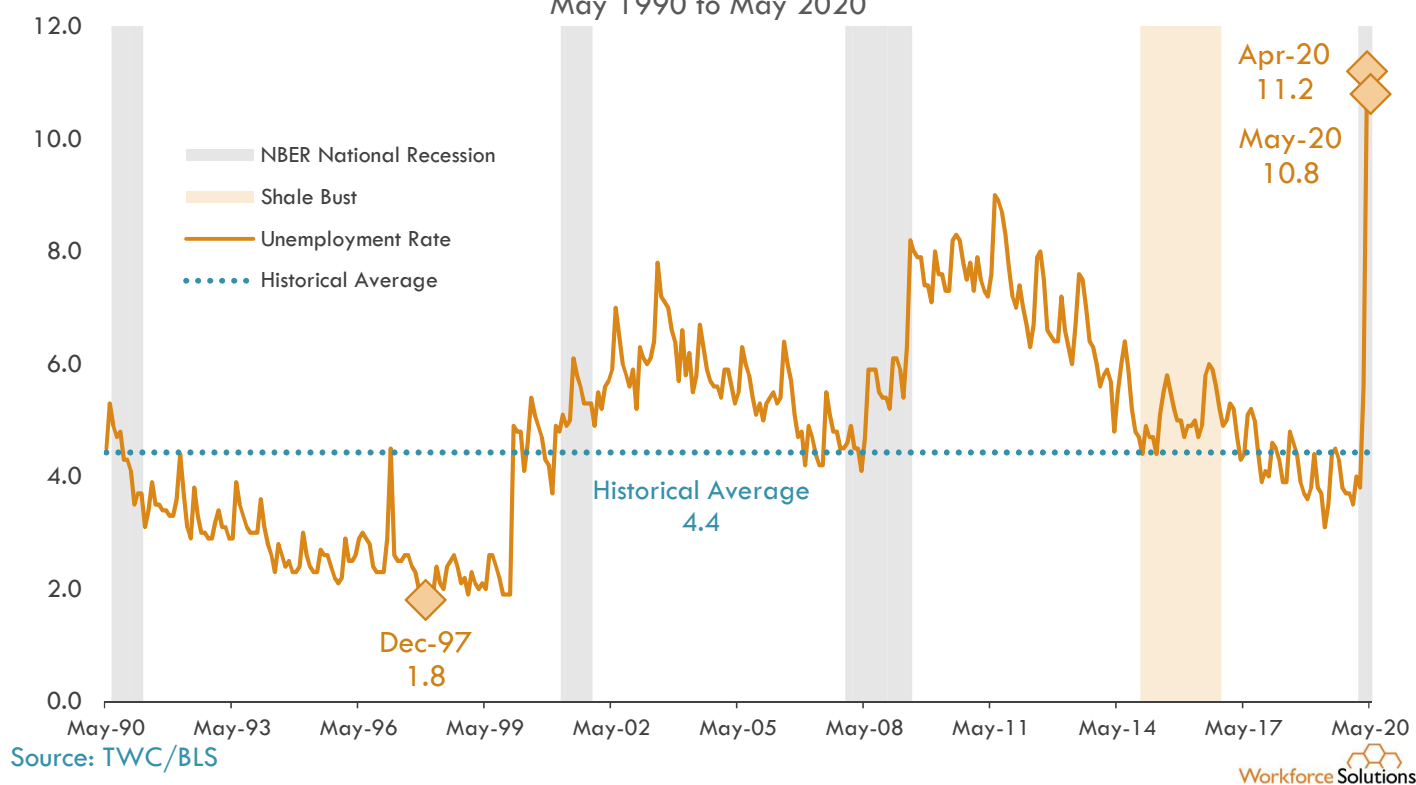
Matagorda County: Unemployment Rate (NSA)
May 1990 to May 2020



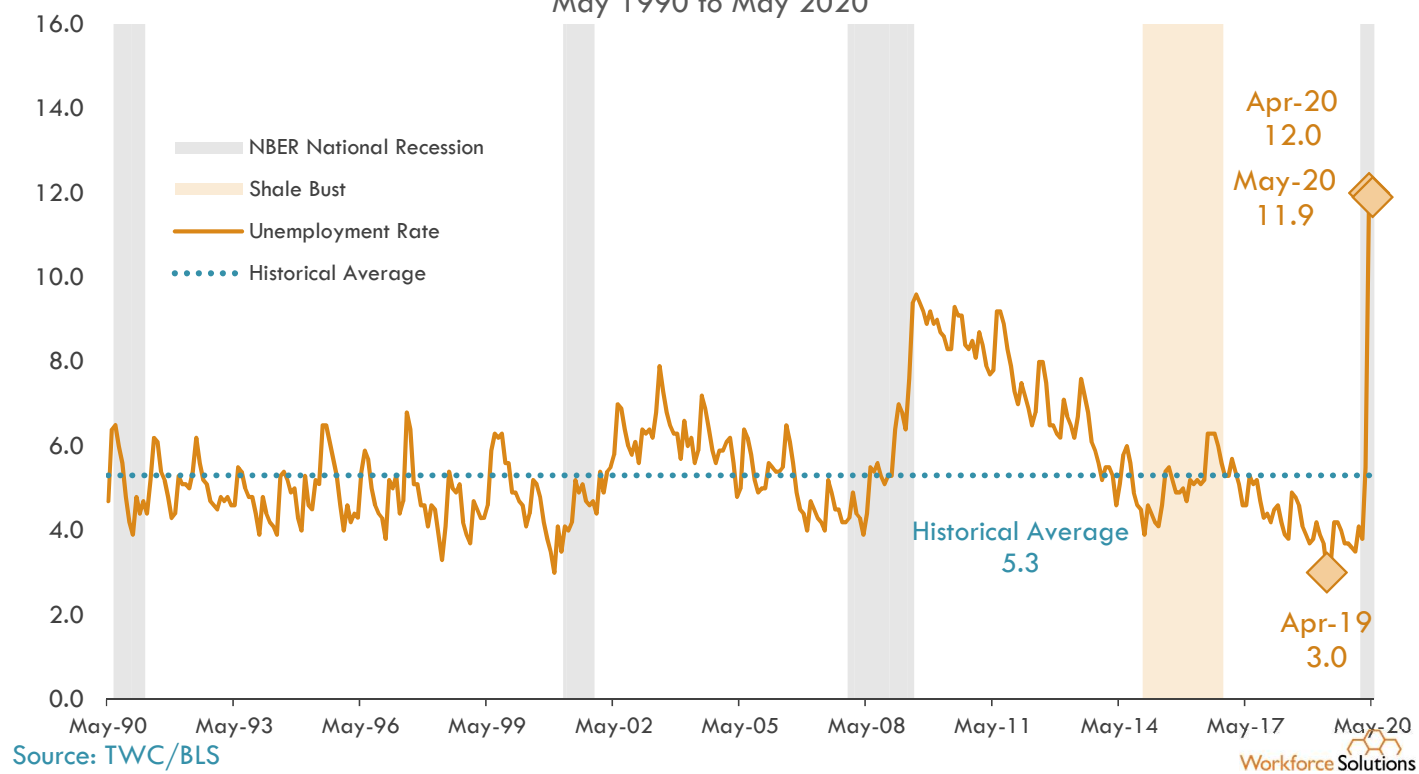
Montgomery County: Unemployment Rate (NSA)
May 1990 to May 2020



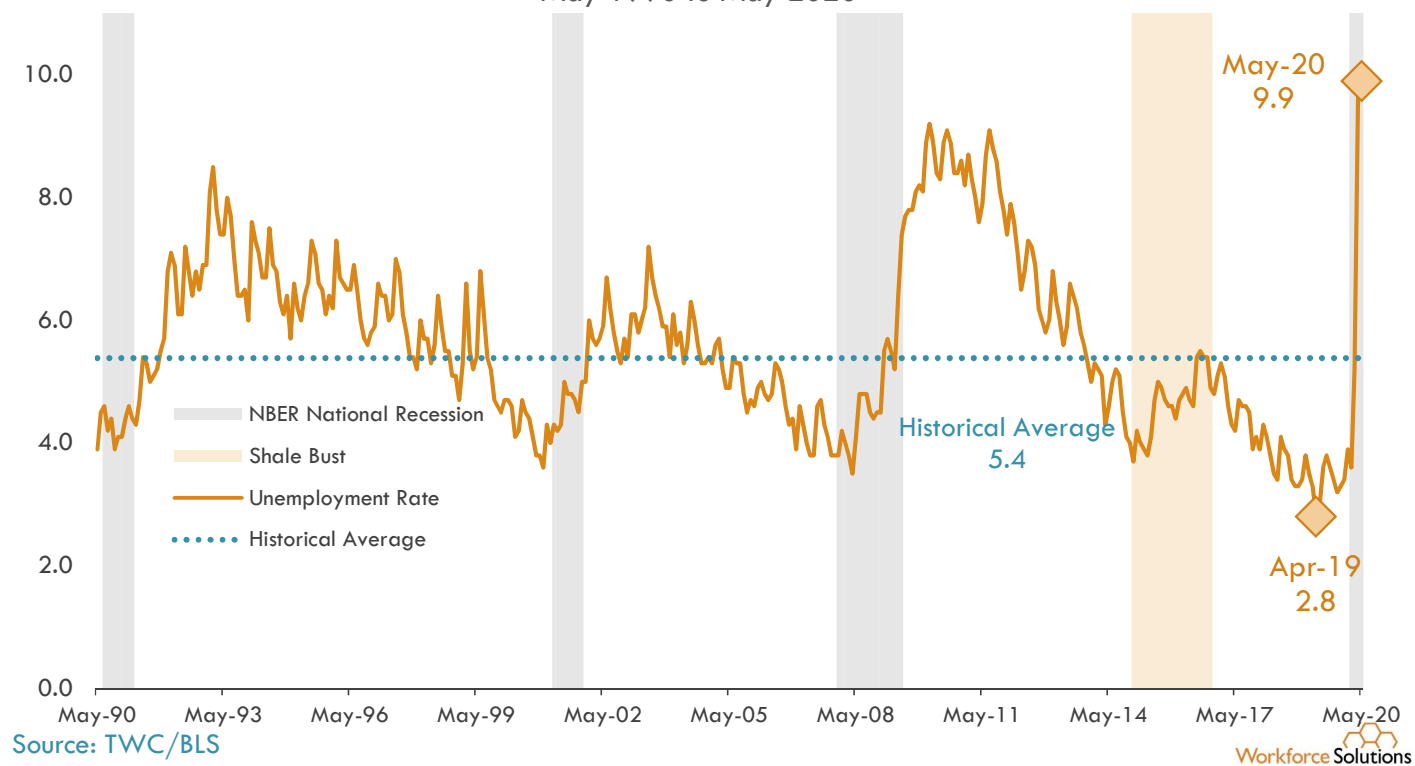
Walker County: Unemployment Rate (NSA)
May 1990 to May 2020



Waller County: Unemployment Rate (NSA)
May 1990 to May 2020

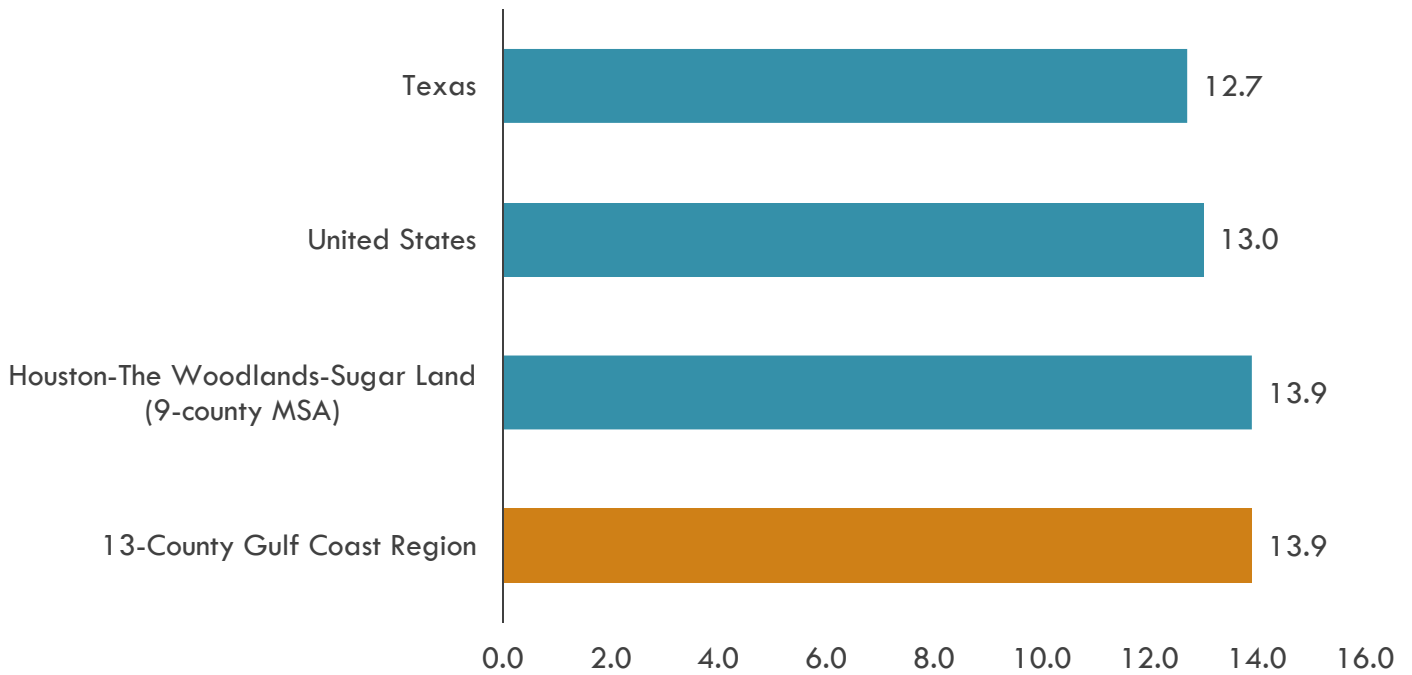


Wharton County: Unemployment Rate (NSA)
May 1990 to May 2020



Unemployment Rates: Houston MSA, Texas, U.S.

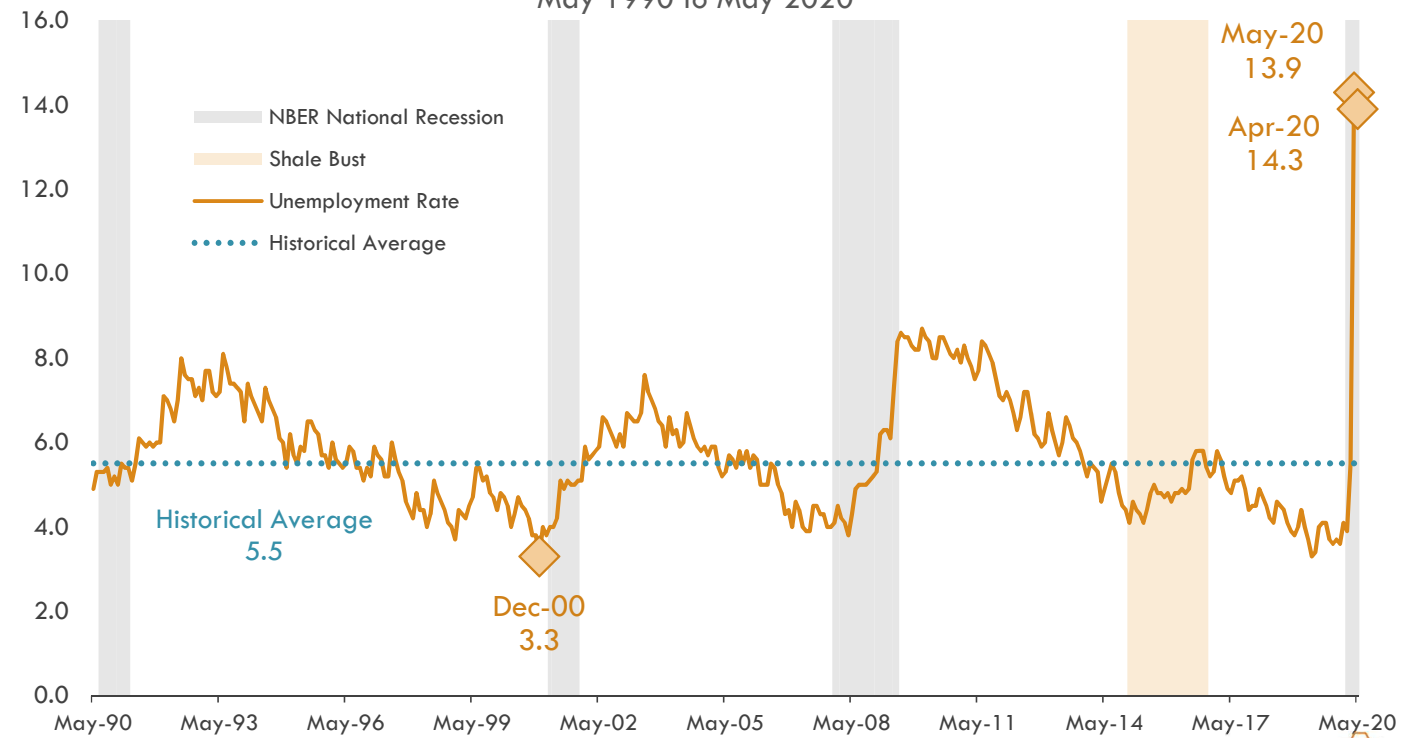
United States, Texas, 13-County Gulf Coast Region & Houston MSA Unemployment Rates
May 2020 (NSA)



Source: Bureau of Labor Statistics/Texas Workforce Commission

Workforce Solutions

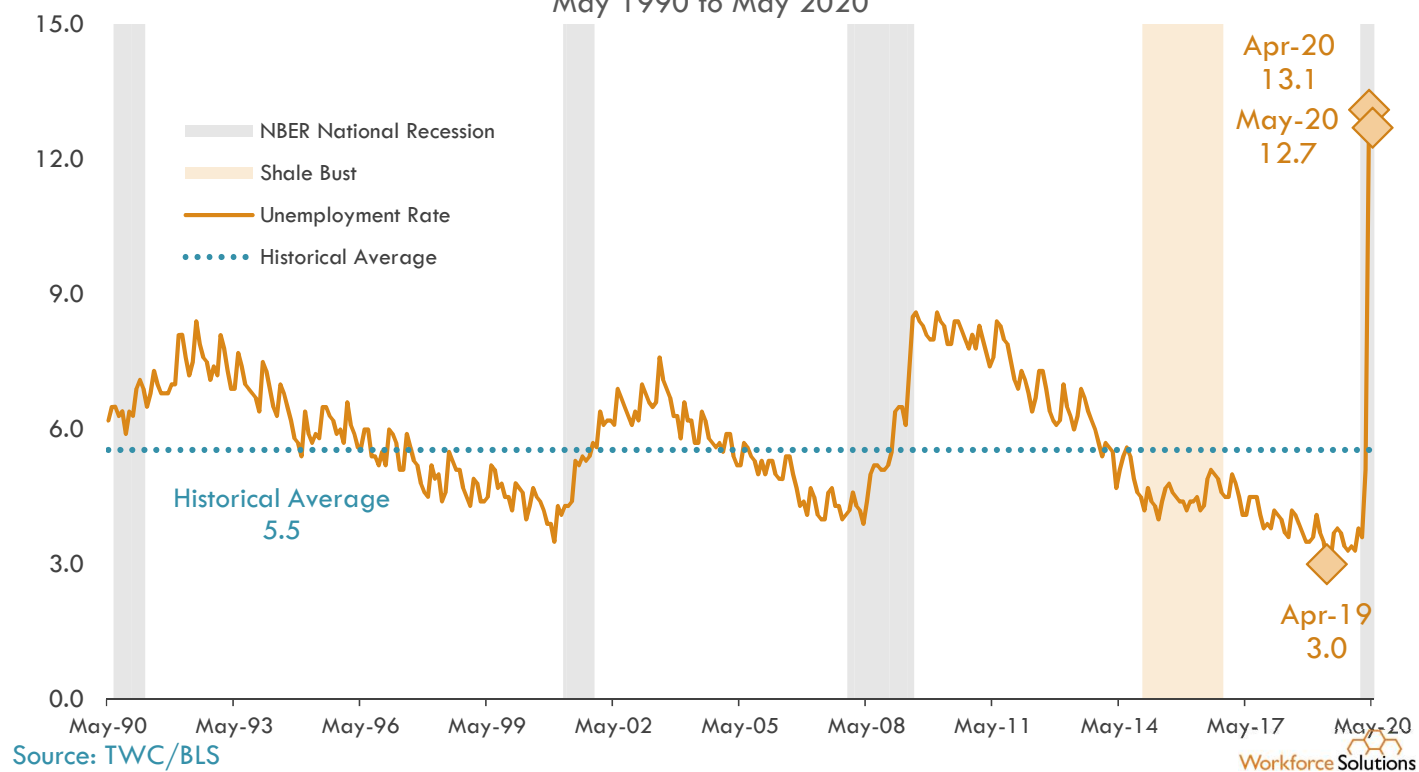
Houston-The Woodlands-Sugar Land MSA: Unemployment Rate (NSA)
May 1990 to May 2020



Source: TWC/BLS

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Texas Statewide: Unemployment Rate (NSA)
May 1990 to May 2020



United States: Unemployment Rate (NSA)
May 1990 to May 2020

